Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Steve P. Foster
Name of the Holding Company Director and Official

Chief Executive Officer & President
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
March 22, 2018

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

FR Y-6
OMB Number 7100-0297
Approval expires September 30, 2018
Page 1 of 2

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2017
Month / Day / Year

N/A

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter’s Name, Street, and Mailing Address

LCNB Corp.
Legal Title of Holding Company

PO Box 59
(Mailing Address of the Holding Company) Street / P.O. Box
Lebanon OH 45036
City State Zip Code

2 N Broadway, Lebanon, OH 45036
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Robert C Haines II
CFO/EVP

Name Title

513-932-1414
Area Code / Phone Number / Extension

513-933-5262
Area Code / FAX Number

rhaines@lcncorp.com
E-mail Address

www.lcncorp.com
Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report

2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential.

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

12/2016
Form FR Y-6

LCNB Corp
Lebanon, Ohio
Fiscal Year ending December 31, 2017

Report Item

1: The BHC is required to file a 10K (Annual Report) with the SEC.

2a: Organizational Chart

```
LCNB CORP
Lebanon, OH
Incorporated in Ohio
LEI: None

100%

LCNB National Bank
Lebanon, OH
Nationally Chartered
LEI: 549300Q55VW95EP3CMM33

49% Non-Managing Partner

LCNB Title Services, LLC.
Mansfield, OH
Incorporated in Ohio
The Ohio Dept. of Insurance
LEI: None

100%

LCNB Risk Management, Inc.
Las Vegas, NV
Incorporated in Nevada
LEI: None
```

2b: Submitted via email on 7/24/2018
### Data Action Effective Date

<table>
<thead>
<tr>
<th>Branch Service Type</th>
<th>Branch ID_RSSD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNINUM</th>
<th>Office Number</th>
<th>Head Office</th>
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<td>LCNB NATIONAL BANK</td>
<td>Z NORTH BROADWAY ST</td>
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<td>45136</td>
<td>WARREN</td>
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<td>6965 DAYTON-LEBANON PIKE</td>
<td>CENTERVILLE</td>
<td>OH</td>
<td>45458</td>
<td>MONTGOMERY</td>
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</tbody>
</table>

### Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below. 2. If required, enter the date in the Effective Date column.

### Actions

**OK:** If the branch information is correct, enter "OK" in the Data Action column.

**Change:** If the branch information is incorrect or incomplete, revise the data, enter "Change" in the Data Action column and the date when this information first became valid in the Effective Date column.

**Close:** If a branch listed was sold or closed, enter "Close" in the Data Action column and the sale or closure date in the Effective Date column.

**Delete:** If a branch listed was not owned by this depository institution, enter 'Delete' in the Data Action column.

**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

### Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

### Note

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - [https://y10online.federalreserve.gov](https://y10online.federalreserve.gov).

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.
Report Item 3: Shareholders
(1)(a)(b)(c) and (2)(a)(b)(c)

Current Shareholders with ownership, control or holdings of 5% or more
With power to vote as of fiscal year ending 12-31-17

<table>
<thead>
<tr>
<th>(1)(a) Name &amp; Address (City, State, Country)</th>
<th>(1)(b) Country of Citizenship or Incorporation</th>
<th>(1)(c) Number and Percentage of Each Class of Voting Securities</th>
<th>(2)(a) Name &amp; Address (City, State, Country)</th>
<th>(2)(b) Country of Citizenship or Incorporation</th>
<th>(2)(c) Number &amp; Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>LCNB National Bank Trust Department, and its nominee Partnership Lebcitco &amp; Co. Lebanon, OH</td>
<td>USA</td>
<td>Holds 634,790 shares or 6.33% of LCNB Corp Common stock on behalf of 22 accounts, no one of which holds more than 1.38% of the outstanding stock.</td>
<td>None</td>
<td>N/A</td>
<td>N/A</td>
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</table>

Shareholders not listed in (3)(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-17
## Report Item 4: Insiders

(1) Principal Names & Address (City, State Country)  
(2) Principal Occupation if other than with Bank Holding Company  
(3)(a) Title & Position with Bank Holding Company  
(3)(b) Title & Position with Subsidiaries  
(3)(c) Title & Position with Other Businesses  
(4)(a) Percentage of Voting Shares in Bank Holding Company  
(4)(b) Percentage of Voting Shares in Subsidiaries  
(4)(c) Names of other companies if 25% or more of voting securities are held

<table>
<thead>
<tr>
<th>Name</th>
<th>Address</th>
<th>(City, State Country)</th>
<th>(1)</th>
<th>(2)</th>
<th>(3)(a)</th>
<th>(3)(b)</th>
<th>(3)(c)</th>
<th>(4)(a)</th>
<th>(4)(b)</th>
<th>(4)(c)</th>
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<tbody>
<tr>
<td>Stephen P. Wilson</td>
<td>Maineville, OH USA</td>
<td></td>
<td>N/A</td>
<td>Director, Chairman, Director, Chairman, LCNB National Bank</td>
<td>N/A</td>
<td>0.60%</td>
<td>None</td>
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<td>Spencer S. Cropper</td>
<td>Lebanon, OH USA</td>
<td></td>
<td>N/A</td>
<td>Director</td>
<td>N/A</td>
<td>0.36%</td>
<td>None</td>
<td>N/A</td>
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<tr>
<td>William H. Kaufman</td>
<td>Lebanon, OH USA</td>
<td>USA</td>
<td>Attorney, Kaufman &amp; Florence</td>
<td>Director, LCNB National Bank</td>
<td>Partner-Kaufman &amp; Florence</td>
<td>0.73%</td>
<td>None</td>
<td>Kaufman &amp; Florence (50% partner)</td>
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<td>George L. Leasure</td>
<td>Lebanon, OH USA</td>
<td>USA</td>
<td>Manufacturing- GMI Companies</td>
<td>Director, LCNB National Bank</td>
<td>Chaiman &amp; Director GMI Companies</td>
<td>0.35%</td>
<td>None</td>
<td>GMI Companies (75%)</td>
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<td>John H. Kochensparger III</td>
<td>Gahanna, OH USA</td>
<td>USA</td>
<td>Former President, CEO, and Director of First Capital Bancshares</td>
<td>Director, LCNB National Bank</td>
<td>Attorney</td>
<td>1.48%</td>
<td>None</td>
<td>N/A</td>
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<tr>
<td>Valerie Kneckeberg</td>
<td>Mason, OH USA</td>
<td>USA</td>
<td>Managing Director The Jewish Federation of Cincinnati</td>
<td>Director, LCNB National Bank</td>
<td>Managing Director, The Jewish Federation of Cincinnati</td>
<td>0.00%</td>
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<td>N/A</td>
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<tr>
<td>Anne Krehbiel</td>
<td>Cincinnati, OH USA</td>
<td>USA</td>
<td>Attorney</td>
<td>Director, LCNB National Bank</td>
<td>Partner Krehbiel Law Office</td>
<td>0.04%</td>
<td>None</td>
<td>N/A</td>
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<td>Steve P. Foster</td>
<td>Lebanon, OH USA</td>
<td>USA</td>
<td>N/A</td>
<td>Director</td>
<td>President, LCNB National Bank</td>
<td>N/A</td>
<td>0.33%</td>
<td>None</td>
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<td>Eric J. Meilstrup</td>
<td>Lebanon, OH USA</td>
<td>USA</td>
<td>N/A</td>
<td>Exec. Vice Pres., LCNB National Bank</td>
<td>N/A</td>
<td>0.03%</td>
<td>None</td>
<td>N/A</td>
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<tr>
<td>Matthew P. Layer</td>
<td>Morrow, OH USA</td>
<td>USA</td>
<td>N/A</td>
<td>Exec. Vice Pres., LCNB National Bank</td>
<td>N/A</td>
<td>0.10%</td>
<td>None</td>
<td>N/A</td>
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</table>
## Report Item 4: Directors and Officers

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1) Names &amp; Address (City, State Country)</th>
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<th>(4)(c) Names of other companies if 25% or more of voting securities are held</th>
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<tr>
<td>Robert C. Haines II Maineville, OH USA</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>0.03%</td>
<td>None</td>
<td>N/A</td>
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