Board of Governors of the Federal Reserve System

Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(e) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Philip L. Evans
Name of the Holding Company Director and Official
President/CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
□ is included with the FR Y-6 report
□ will be sent under separate cover
□ is not prepared

For Federal Reserve Bank Use Only
RSSID ID
C.I.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2017
Month / Day / Year
None

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address
Kingston Bancshares, Inc
Legal Title of Holding Company
P.O. Box 813
(Mailing Address of the Holding Company) Street / P.O. Box
Kingston
OH
45644
City
State
Zip Code

2 North Main Street, Kingston, Ohio 45644
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Philip L. Evans
Name
President/CEO
Title
740-642-2191
Area Code / Phone Number / Extension
740-642-2195
Area Code / FAX Number
p.evans@kingstonnationalbank.com
E-mail Address
N/A

Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?
□ Yes Please identify the report items to which this request applies:
□ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
□ The information for which confidential treatment is sought is being submitted separately labeled "Confidential.”
△ No

Public reporting burden for this Information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to, Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7010-0027), Washington, DC 20503.
Report Item 1: The bank holding company prepares an annual report for its shareholders. Enclosed are two copies of the annual report.

Report Item 2 (a):
Organization Chart

KINGSTON BANCSHARES, INC.
Kingston, Ohio
No LEI
Incorporated in Ohio

100%

Kingston National Bank
LEI: 2546960D5ZW9MRW7481
100% Ownership by
KINGSTON BANCSHARES, INC.
Kingston, Ohio
Incorporated in Ohio

Report Item 2 (b):
Domestic Branch Listing
See Next Page

Report Item 3(1):
Current Shareholders with ownership, control or holdings of 5% or more with power to vote:

<table>
<thead>
<tr>
<th>(1)(a)</th>
<th>(1)(b)</th>
<th>(1)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name &amp; Address</td>
<td>Country of Citizenship</td>
<td>Number &amp; Percentage of Common Stock with Voting Rights</td>
</tr>
<tr>
<td>Ruth D. Will</td>
<td>USA</td>
<td>9.132 - 7.1247% Common Stock</td>
</tr>
</tbody>
</table>

NOTE: Only common shares of stock are issued and authorized.

Report Item 3(2):
Shareholders with ownership, control or holdings of 5% or more during the fiscal year with power to vote (not qualifying for Item 3(1) at year end):

<table>
<thead>
<tr>
<th>(2)(a)</th>
<th>(2)(b)</th>
<th>(2)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name &amp; Address</td>
<td>Country of Citizenship</td>
<td>Number &amp; Percentage of Common Stock with Voting Rights</td>
</tr>
</tbody>
</table>

None
<table>
<thead>
<tr>
<th>Name &amp; Address</th>
<th>Principal Occupation</th>
<th>Title &amp; Position</th>
<th>Title &amp; Position</th>
<th>Percentage of Voting Shares</th>
<th>Percentage of Voting Shares</th>
<th>List name of other co. if 25% or more of voting securities are held</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kevin Banngton Circleville, Ohio, USA</td>
<td>Attorney-At-Law</td>
<td>Director</td>
<td>Director</td>
<td>Owner</td>
<td>Bennington &amp; Bennington LTD</td>
<td>0.95%</td>
</tr>
<tr>
<td>William R. Brown Clarksville, Ohio, USA</td>
<td>Retired Educator/ Guidance Counselor</td>
<td>Director</td>
<td>Director</td>
<td>N/A</td>
<td>1.24%</td>
<td>N/A</td>
</tr>
<tr>
<td>Michael Haller Chillicothe, Ohio, USA</td>
<td>Funeral Director</td>
<td>Director</td>
<td>Director</td>
<td>President</td>
<td>Haller Funeral Home LLC</td>
<td>0.95%</td>
</tr>
<tr>
<td>James Hurtt Clarksville, Ohio, USA</td>
<td>Farmer</td>
<td>Director</td>
<td>Director</td>
<td>Partner</td>
<td>Hurtt Brothers Farm</td>
<td>1.14%</td>
</tr>
<tr>
<td>Timothy Nusbaum Chillicothe, Ohio, USA</td>
<td>Pediatric Dentist</td>
<td>Director</td>
<td>Director</td>
<td>President/Owner</td>
<td>Tim Nusbaum DDS, Inc.</td>
<td>0.29%</td>
</tr>
<tr>
<td>Jeff Reichelderfer Circleville, Ohio, USA</td>
<td>Farmer</td>
<td>Director</td>
<td>Director</td>
<td>N/A</td>
<td>0.18%</td>
<td>N/A</td>
</tr>
<tr>
<td>Connie Hamilton Chillicothe, Ohio, USA</td>
<td>Corporate Secretary/ Treasurer</td>
<td>Director</td>
<td>Director</td>
<td>Sec/Treas.</td>
<td>Ross Co, Redi-Mix; Partner, ToCon</td>
<td>0.16%</td>
</tr>
<tr>
<td>Philip L. Evans Circleville, Ohio, USA</td>
<td>Bank President/CEO</td>
<td>Director</td>
<td>President/CEO</td>
<td>N/A</td>
<td>0.11%</td>
<td>N/A</td>
</tr>
<tr>
<td>Elizabeth Ann Blake Kingston, Ohio, USA</td>
<td>Bank Vice President</td>
<td>Director</td>
<td>Sr. V.P. Retail Deposits Operations</td>
<td>N/A</td>
<td>0.09%</td>
<td>N/A</td>
</tr>
</tbody>
</table>
Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter "OK" in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter "Change" in the Data Action column and the data when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter "Close" in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depositary institution, enter "Delete" in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter "Add" in the Data Action column and the opening or acquisition data in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedule for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID REF*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDOM UNICOM</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office ID REF*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td>05/02/2017</td>
<td>Full Service</td>
<td>956732</td>
<td>KINGSTON NATIONAL BANK</td>
<td>2 NORTH MAIN</td>
<td>KINGSTON</td>
<td>OH</td>
<td>45644</td>
<td>ROSS</td>
<td>UNITED STATES</td>
<td>04422</td>
<td>KINGSTON NATIONAL BANK</td>
<td>969722</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>23/02/2017</td>
<td>Full Service</td>
<td>232033</td>
<td>ADELPHI BRANCH</td>
<td>2161 MAIN STREET</td>
<td>ADELPHI</td>
<td>OH</td>
<td>45644</td>
<td>ROSS</td>
<td>UNITED STATES</td>
<td>02973</td>
<td>ADELPHI BRANCH</td>
<td>969722</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>30/02/2017</td>
<td>Full Service</td>
<td>166736</td>
<td>CLEARKRICK VALLEY BRANCH</td>
<td>131 WEST MAIN STREET</td>
<td>CLEARKRICK</td>
<td>OH</td>
<td>45644</td>
<td>FAIRFIELD</td>
<td>UNITED STATES</td>
<td>25102</td>
<td>FAIRFIELD</td>
<td>969722</td>
<td></td>
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<tr>
<td>OK</td>
<td>07/09/2017</td>
<td>Full Service</td>
<td>700160</td>
<td>KINGSTON NATIONAL BANK - CHILlicothe Branch</td>
<td>700 WESTERN AVENUE</td>
<td>CHILlicothe</td>
<td>OH</td>
<td>45644</td>
<td>ROSS</td>
<td>UNITED STATES</td>
<td>04420</td>
<td>KINGSTON NATIONAL BANK</td>
<td>969722</td>
<td></td>
<td></td>
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<tr>
<td>OK</td>
<td>01/03/2017</td>
<td>Full Service</td>
<td>539766</td>
<td>KINGSTON NATIONAL BANK</td>
<td>3100 S. REGENCY ST</td>
<td>SOUTH BLOOMFIELD</td>
<td>OH</td>
<td>45644</td>
<td>PICKAWAY</td>
<td>UNITED STATES</td>
<td>441700</td>
<td>KINGSTON NATIONAL BANK</td>
<td>969722</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* FDIC UNICOM, Office Number, and ID REF columns are for reference only. Verification of these values is not required.