Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 6(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (12 U.S.C. §§ 5361, 5365, 5412, 1850(a)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Bick Weissenrieder
Name of the Holding Company Director and Official
President & CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
03/27/2018
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☑ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Is confidential treatment requested for any portion of this report submission? ☑ No ☐ Yes

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report.
2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential.”

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Anna Montie
Electronic Services Admin
Name
740-592-4441 ext. 241
Area Code / Phone Number / Extension
740-594-3147
Area Code / FAX Number
anna.montie@hvb1.com
E-mail Address
www.hvbonline.com
Address (URL) for the Holding Company’s web page

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to go her and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
Report Item 1

Item 1a: Form 10-K filed with the Securities and Exchange Commission.

Neither the holding company nor the bank is regulated by the SEC.

Item 1b: Annual report to shareholders.

Attached.

Report Item 2: Organizational Chart

2a: Organizational Chart

(1) The Hocking Valley Bank, Athens, Ohio is a wholly-owned subsidiary of Hocking Valley BancShares, Inc. The Hocking Valley Bank holds 100% equity in a subsidiary named Net Enterprises, Inc which engages in computer networking software, hardware and support for the bank.

Additionally, the holding company has 100% ownership of HVBS Holdings, LLC which owns a 99-space parking lot approximately adjacent to the bank.

The company owns no interest of any kind in any other entity at this time. All the above businesses are headquartered on Stimson Avenue in Athens and do business primarily in Athens County Ohio.

*NOTE: LEI is N/A unless noted.*
### Results

A list of branches for your holding company: **Hocking Valley Bancshares, Inc.** (2170868) of Athens, OH. The data are as of 12/31/2017. Data reflects information that was received and processed through 01/04/2018.

### Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

### Actions

- **OK**: If the branch information is correct, enter 'OK' in the **Data Action** column.
- **Change**: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- **Close**: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- **Delete**: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- **Add**: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

### Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note: To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hard copy format or via the FR Y-10 Online application - [https://y10online.federalreserve.gov](https://y10online.federalreserve.gov).

* FDIC UNNUM, Office Number, and ID RSSD columns are for reference only. Verification of these values is not required.

### Data Action Diagram

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>230610</td>
<td>Hocking Valley Bank, The</td>
<td>7 West Stimson</td>
<td>Athens</td>
<td>OH</td>
<td>45701</td>
<td>Athens</td>
<td>United States</td>
<td>Not Required</td>
<td>Not Required</td>
<td>Hocking Valley Bank, The</td>
<td>230610</td>
<td></td>
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<tr>
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<td></td>
<td>Full Service</td>
<td>176811</td>
<td>368 Richmond Avenue Branch</td>
<td>368 Richmond Avenue</td>
<td>Athens</td>
<td>OH</td>
<td>45701</td>
<td>Athens</td>
<td>United States</td>
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<td>Not Required</td>
<td>Hocking Valley Bank, The</td>
<td>230610</td>
<td></td>
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<tr>
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<td></td>
<td>Full Service</td>
<td>295617</td>
<td>COURTYARD STREET BRANCH</td>
<td>23 South Court Street</td>
<td>Athens</td>
<td>OH</td>
<td>45701</td>
<td>Athens</td>
<td>United States</td>
<td>Not Required</td>
<td>Not Required</td>
<td>Hocking Valley Bank, The</td>
<td>230610</td>
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<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>136994</td>
<td>NORTH EAST STREET BRANCH</td>
<td>996 East Street Street</td>
<td>Athens</td>
<td>OH</td>
<td>45701</td>
<td>Athens</td>
<td>United States</td>
<td>Not Required</td>
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<td>230610</td>
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<td>267792</td>
<td>COOLVILLE BRANCH</td>
<td>2611 Jay Street</td>
<td>Coolville</td>
<td>OH</td>
<td>45723</td>
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<td>Full Service</td>
<td>3348579</td>
<td>118 NORTH PLAINS ROAD BRANCH</td>
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<td>Hocking Valley Bank, The</td>
<td>230610</td>
<td></td>
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</tbody>
</table>
Report Item 3: Shareholders

(1) (b) Depository Trust Company
    New York, NY

is listed as holding 10,794 of the 44,999 outstanding shares (24%). The stock is held for various brokerage houses the largest of which we believe to be Infinex, Wells Fargo, Edward Jones and Raymond James. To our knowledge, Edward Jones, Infinex and Raymond James have 23 accounts with 3,195 shares with no one client holding more than 615 shares. We do not have knowledge of the beneficial owners of the remaining 7,599 shares. Although we believe that many of the shares held at Wells Fargo are locally-owned we are not privy to the holders nor to the aggregate number of shares held.

(c) Refer to confidential volume.

(2) None.

Report Item 4: Directors and Officers

(1) Robert Gall
    Athens, OH

(2) Mr. Gall is an attorney.

(3) (a&b) Member of the Board of Directors of the holding company and The Hocking Valley Bank.

(c) refer to confidential volume.

(4) Refer to confidential volume.

(1) Alan Geiger
    Athens, OH

(2) Mr. Geiger is retired Ohio University administrator.

(3) (a&b) Member of the Board of Directors of the holding company and The Hocking Valley Bank. Serves as Vice Chairman of both.

(c) None.

(4) Refer to confidential volume.
<table>
<thead>
<tr>
<th></th>
<th>Name</th>
<th>Relationship</th>
<th>Other Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Kimberly Kelly</td>
<td>Owner and treasurer of Good, Inc., which owns a laundry in Athens and rental properties.</td>
<td>None. Refer to confidential volume.</td>
</tr>
<tr>
<td>2</td>
<td>M. Scott Nisley</td>
<td>N/A.</td>
<td>Member of the Board of Directors of the holding company and The Hocking Valley Bank.</td>
</tr>
<tr>
<td>3</td>
<td>Robert W. Norris</td>
<td>Mr. Norris is a retired banker.</td>
<td>Member of the Board of Directors of the holding company and The Hocking Valley Bank.</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>None. Refer to confidential volume.</td>
</tr>
<tr>
<td>4</td>
<td>Michael Putman</td>
<td>N/A.</td>
<td>Member of the Board of Directors of the holding company and The Hocking Valley Bank.</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>Refer to confidential volume.</td>
</tr>
</tbody>
</table>
Mark V. Snider  
Athens, OH  

(2) Mr. Snider owns Snider, Fuller & Stroh, an independent insurance agency in Athens.

(3) (a&b) Member of the Board of Directors of the holding company and The Hocking Valley Bank.  
   (c) Refer to confidential volume.  

(4) Refer to confidential volume.

Benedict Weissenrieder  
Athens, OH  

(2) N/A.  

(3) (a&b) Member of the Board of Directors of the holding company and The Hocking Valley Bank. Board Chair, President and Chief Executive Officer of the holding company; Board Chair and Chief Executive Officer of the bank.  
   (c) None.  

(4) Refer to confidential volume.