Report at the close of business as of the end of fiscal year

This Report is required by law; Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 14(e)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 244(a)(1), 602, and 611a); and sections 113, 105, 312, 616, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1650a(c)(1), and 5466(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESBOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

GERALD J. ROBINSON
Name of the Holding Company Director and Officer
DIRECTOR
Title of the Holding Company Director and Officer

NOTE: The Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

SV Bancorp, Inc.
3610 Southwoth Drive
Springfield, TX

Date of Report (top-tier holding company’s fiscal year-end):
September 30, 2016

Month / Day / Year
NO LEI

Report’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporters’s Name, Street, and Mailing Address

SV Bancorp, Inc.
1206 Springfield Pike
Mailing Address of the Holding Company Street / P.O. Box
Wyoming
OH
45215

City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed

David W. Wittkamp
Name Title

513-761-6688
Area Code / Phone Number / Extension

E-mail Address

SPRINGVALLEYBANK@CINCHK.COM

Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission? .............. Yes/No

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request has been provided along with the report

2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential.”

For holding companies not registered with the SEC:

Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RUSD ID
C.I.

Public reporting burden for this information collection is estimated to vary from 1 to 10 hours per response, with an average of 5.52 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this information collection to the Office of Management and Budget, Paperwork Reduction Project (1200-0061), Washington, DC 20503, and to the Federal Reserve Board.

13/2016
SV BANCORP, INC.  

REVISED  Attachment to FR Y-6

9/30/2016

Report Item 1.
No annual report will be issued.

Report Item 2.
2a.  
SV BANCORP, INC.
1206 Springfield Pike
Wyoming, OH  45215

SV BANCORP, INC. is incorporated in the State of Ohio

SV BANCORP, INC (3464340)
owns 100% of Spring Valley Bank
Spring Valley Bank is located in Wyoming, OH

Spring Valley Bank is incorporated in the State of Ohio

2b  
Spring Valley Bank (ID RSSD:2607412) Full Service Branch
1206 Springfield Pike, Wyoming, OH  45215

Report Item 3.
3(1)(a) Gerald J. Robinson
Cincinnati, OH  USA
3(1)(b) USA
3(1)(c) Owns 10 shares of class A stock and 15 shares of class B stock.
Has 100% voting rights of class A stock (100 votes) and 16.67% voting rights of class B stock (15 votes).

3(1)(a) The 2007 GJR Family GST Trust
Cincinnati, OH  USA
3(1)(b) USA
3(1)(c) Owns 75 shares of class B stock.
Has 83.33% voting rights of class B stock (75 votes).

3(2)  N/A

Report Item 4.
4(1)  Gerald J. Robinson
Cincinnati, OH  USA
4(2)  Director, Chairman of the Board and Treasurer of Spring Valley Bank

4(3)(a) Director, President and Treasurer
4(3)(b) Spring Valley Bank
Director, Chairman of the Board and Treasurer
Attachment to FR Y-6 Continued.....

4(3)(c) Kenko Corporation - Director, President and Treasurer
Gardcon, Inc. - Director, President, Secretary and Treasurer
Gerald J. Robinson 2009 Grantor Charitable Lead Trust - Trustee
Gerald J. Robinson 2009 Non Grantor Charitable Lead Trust - Trustee
Gerald J. Robinson Trust FBO Nancy Robinson - Trustee
The 2001 Gerald J. Robinson Family Trust - Trustee
Gerald J. Robinson Charitable Lead Trust - Trustee
Gerald J. Robinson 2008 Grantor Charitable Lead Trust - Trustee

4(4)(a) 100% voting rights of class A stock (100 votes) and 16.67% voting rights of class B stock (15 votes)
4(4)(b) N/A
4(4)(c) Kenko Corporation - 100%
   Gardcon, Inc. - 100%
   Gerald J. Robinson 2009 Grantor Charitable Lead Trust - 100%
   Gerald J. Robinson Trust FBO Nancy Robinson - 100%
   The 2001 Gerald J. Robinson Family Trust - 100%
   Gerald J. Robinson Charitable Lead Trust - 100%
   Gerald J. Robinson 2008 Grantor Charitable Lead Trust - 100%

4(1) Kenneth S. Robinson
    Cincinnati, OH USA
4(2) Real Estate Developer
4(3)(a) N/A
4(3)(b) Spring Valley Bank
   Director
4(3)(c) The 2007 GJR Family GST Trust - Trustee
   Gardcon, Inc. - Director
   The 2001 Gerald J. Robinson Family Trust - Trustee
   Ben Company - Vice President
4(4)(a) 83.33% voting rights of class B stock (75 votes) as trustee of The
   2007 GJR Family GST Trust
4(4)(b) N/A
4(4)(c) N/A
Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(g)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3108(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 609 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Name of the Holding Company Director and Official

Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 281, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 346434/0

C.I.

Is confidential treatment requested for any portion of this report submission? ............ 0
☐=No 1=Yes

In accordance with the General instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report .................. 0
2. a letter justifying this request has been provided separately.......................... 0

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Date of Report (top-tier holding company's fiscal year-end):
September 30, 2016
Month / Day / Year

NO LEI

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

SV Bancorp
Legal Title of Holding Company
1206 Springfield Pike
(Mailing Address of the Holding Company) Street / P.O. Box
Wyoming OH 45215
City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
David W Wittkamp
Name Title
513-761-6688
Area Code / Phone Number / Extension

Area Code / FAX Number

E-mail Address

Address (URL) for the Holding Company's web page

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.