Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law. Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)), sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)), sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1650a(c)(1), and 5486(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior officer of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior officer and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Philip L. Evans
Name of the Holding Company Director and Officer
President/CEO/Director
Title of the Holding Company Director and Officer

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all data in the Report concerning that individual.

Signature of Holding Company Director and Officer

Date of Signature 3/16/17

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2016
Month / Day / Year
None
Reporters Legal Entity Identifier (LEI) (20-character LEI code)
Reporters Name, Street, and Mailing Address

Kingston Bancshares, Inc.
Legal Title of Holding Company
P.O. Box 613
(Mailing Address of the Holding Company) Street / P.O. Box
Kingston
OH
45644
City
State
Zip Code
2 N. Main Street, Kingston, OH 45644
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Philip L. Evans
Name
President/CEO
Title
740-642-2191
Area Code / Phone Number / Extension
740-642-2195
Area Code / FAX Number
knb@brightnet.net
E-mail Address

Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission? ☐ No 1 Yes 0
In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report
☐ 2. a letter justifying this request has been provided separately
☐
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential.

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

12/2016
Report Item 1:
The bank holding company prepares an annual report for its shareholders. Enclosed are two copies of the annual report.

Report Item 2 (a):
Organization Chart

KINGSTON BANCSHARES, INC.
Kingston, Ohio
Incorporated in Ohio

100%

Kingston National Bank
100% Ownership by
KINGSTON BANCSHARES, INC.
Kingston, Ohio

NOTE: LEI is N/A unless noted.

Report Item 2 (b):
Domestic Branch Listing

See Next Page

Report Item 3(1):
Current Shareholders with ownership, control or holdings of 5% or more with power to vote:

(1)(a) Name & Address
Ruth D. Will
McArthur, Ohio

(1)(b) Country of Citizenship
USA

(1)(c) Number & Percentage of
Common Stock with Voting Rights
9.372 - 7.3147% Common Stock

NOTE: Only common shares of stock are issued and authorized.

Report Item 3(2):
Shareholders with ownership, control or holdings of 5% or more during the fiscal year with power to vote (not qualifying for item 3(1) at year end):

(2)(a) Name & Address

(2)(b) Country of Citizenship

(2)(c) Number & Percentage of
Common Stock with Voting

None
Report Item 4:

<table>
<thead>
<tr>
<th>Name &amp; Address</th>
<th>Principal Occupation if other than with Bank Holding Co.</th>
<th>Title &amp; Position w/ Bank Holding Co.</th>
<th>Title &amp; Position w/ Subsidiaries</th>
<th>Title &amp; Position w/ other Businesses</th>
<th>Percentage of Voting Shares in Bank Holding Company</th>
<th>Percentage of Voting Shares in Subsidiaries</th>
<th>List name of other co. if 25% or more of voting securities are held</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kevin Bennington</td>
<td>Attorney-At-Law</td>
<td>Director</td>
<td>Owner</td>
<td>Bennington &amp; Bennington LTD</td>
<td>0.03%</td>
<td>N/A</td>
<td>Bennington &amp; Bennington LTD (100%)</td>
</tr>
<tr>
<td>Clarksburg, Ohio, USA</td>
<td>Retired Educator/Guidance Counselor</td>
<td>Director</td>
<td>N/A</td>
<td>N/A</td>
<td>1.24%</td>
<td>N/A</td>
<td>N/A</td>
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</table>
| Michael Haller         | Funeral Director                                         | Director                            | President                         | Haller Funeral Home LLC              | 0.07%                                              | N/A                                      | Haller Funeral Home LLC (51%)
SCI Properties LLC (25%) |
| Chillicothe, Ohio, USA | Retired Educator/Guidance Counselor                      | Director                            | President                         | Haller Funeral Home LLC              | 0.07%                                              | N/A                                      | Haller Funeral Home LLC (51%)
SCI Properties LLC (25%) |
| James Hurtt            | Farmer                                                  | Director                            | Partner,                          | Hurtt Brothers Farm                  | 1.14%                                              | N/A                                      | Hurtt Brothers Farm Partnership (50%)                                           |
| Clarksburg, Ohio, USA  | Pediatric Dentist                                        | Director                            | President/Owner                   | Tim Nusbaum DDS, Inc.                | 0.29%                                              | N/A                                      | The Nusbaum Co (50%)
Tim Nusbaum DDS, Inc. (100%)
B&T Nusbaum LLC (50%) |
| Timothy Nusbaum        | Pediatric Dentist                                        | Director                            | President/Owner                   | Tim Nusbaum DDS, Inc.                | 0.29%                                              | N/A                                      | The Nusbaum Co (50%)
Tim Nusbaum DDS, Inc. (100%)
B&T Nusbaum LLC (50%) |
| Chillicothe, Ohio, USA | Corporate Secretary/Treasurer                            | Director                            | Sec/Treas, Analytical Chemists    | Ross Co. Redi-Mix Inc                 | 0.16%                                              | N/A                                      | Ross Co. Redi-Mix Inc (60%)
TodCon LTD (50%)                                      |
| Philip L. Evans        | Bank President/CEO                                       | Director                            | President/CEO                      | N/A                                  | 0.11%                                              | N/A                                      | N/A                                                                               |
| Cirsville, Ohio, USA   | Bank Vice President                                      | Director                            | Sr. V.P. Retail Deposit Operations| N/A                                  | 0.09%                                              | N/A                                      | N/A                                                                               |
Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
- OK: If the branch information is correct, enter "OK" in the Data Action column.
- Change: If the branch information is incorrect or incomplete, revise the data, enter "Change" in the Data Action column and the date when this information first became valid in the Effective Date column.
- Close: If a branch listed was sold or closed, enter "Close" in the Data Action column and the sale or closure date in the Effective Date column.
- Delete: If a branch listed was never owned by this depository institution, enter "Delete" in the Data Action column.
- Add: If a reportable branch is missing, insert a row, add the branch data, and enter "Add" in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online Application - https://y10online.federalreserve.gov.

* FDIC UNNUM, Office Number, and ID_ASDID columns are for reference only. Verification of these values is not required.

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<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_ASDID*</th>
<th>Popular Name</th>
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<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_ASDID*</th>
<th>Comments</th>
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<td>2 NORTH MAIN</td>
<td>KINGSTON</td>
<td>OH</td>
<td>45664</td>
<td>ROSS</td>
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<td>1302 WEST MAIN STREET</td>
<td>AMANDA</td>
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<td>43002</td>
<td>FAIRFIELD</td>
<td>UNITED STATES</td>
<td>215006</td>
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<td>5101 S UNION ST</td>
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<td>PICKAWAY</td>
<td>UNITED STATES</td>
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