Annual Report of Holding Companies — FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3108(a)); Sections 11(a)(1), 25 and 25a of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Mickey C. Schwarzbek

Name of the Holding Company Director and Officer

President/CEO

Title of the Holding Company Director and Officer

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Officer

06/15/2015

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2705680

C.I.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2014

Month / Day / Year

N/A

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

SHERWOOD BANC CORPORATION

Legal Title of Holding Company

PO BOX 4546

Mailing Address of the Holding Company / P.O. Box

SHERWOOD OH 43556

City State Zip Code

105 N HARRISON STREET

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Mickey C. Schwarzbek PRESIDENT/CEO

Name Title

419-899-2111

Area Code / Phone Number / Extension

419-899-4535

Area Code / Fax Number

mickey.schwarzbek@sherwoodstatebank.com

E-mail Address

www.sherwoodstatebank.com

Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes Please identify the report items to which this request applies:

☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

☐ The information for which confidential treatment is sought is being submitted separately labeled “Confidential.”

☐ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required format and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
Report Item

1: The bank holding company prepares an annual report for the shareholders. Enclosed are three copies of the report.

2: Organizational Chart

```
Sherwood Banc Corporation
Sherwood, Ohio
Incorporated in Ohio

100% ownership

Sherwood State Bank
Sherwood, Ohio
Incorporated in Ohio

100% ownership
managing

Sherwood Financial Services, LLC
Sherwood, Ohio
Incorporated in Ohio
```

2b: Domestic branch listing provided to the Federal Reserve Bank.
Results: A list of branches for your depository institution: SHERWOOD STATE BANK, THE (ID: RISS: 546320).
This depository institution is held by SHERWOOD BANK CORPORATION (JCTAZA48) OF SHERWOOD, OH.
The data are as of 12/31/2018. Data reflects information that was received and processed through 01/07/2019.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
OK: If the branch information is correct, enter "OK" in the Data Action column.
Change: If the branch information is incorrect or incomplete, move the data, enter "Change" in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter "Close" in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter "Delete" in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter "Add" in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a signed copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hierarchy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service</th>
<th>Branch ID_RISS*</th>
<th>Regular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC CINNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RISS*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Foot Service</td>
<td>1543120</td>
<td>SHERWOOD STATE BANK, THE</td>
<td>505 NORTH HARRISON STREET</td>
<td>SHERWOOD</td>
<td>OH</td>
<td>41534</td>
<td>DEFIANCE</td>
<td>UNITED STATES</td>
<td>108926</td>
<td>0</td>
<td>SHERWOOD STATE BANK, THE</td>
<td>546330</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Foot Service</td>
<td>1964486</td>
<td>DEFIANCE BRANCH</td>
<td>450 PARK STREET</td>
<td>DEFIANCE</td>
<td>OH</td>
<td>41512</td>
<td>DEFIANCE</td>
<td>UNITED STATES</td>
<td>358524</td>
<td>1</td>
<td>SHERWOOD STATE BANK, THE</td>
<td>546350</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Foot Service</td>
<td>3136174</td>
<td>RIDGEVILLE CORNERS BRANCH</td>
<td>20478 US HIGHWAY 6</td>
<td>RIDGEVILLE CORNERS</td>
<td>OH</td>
<td>41535</td>
<td>HENRY</td>
<td>UNITED STATES</td>
<td>359905</td>
<td>2</td>
<td>SHERWOOD STATE BANK, THE</td>
<td>546330</td>
<td></td>
</tr>
<tr>
<td>Name &amp; Address</td>
<td>Country of Citizenship or Incorporation</td>
<td>Number and % of Each Class of Voting Securities</td>
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</tr>
<tr>
<td>John E Moats Trust Bryan, OH</td>
<td>USA</td>
<td>9,720 - 4.02% Common Stock</td>
<td></td>
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</tr>
<tr>
<td>Mark C Moats Defiance, OH</td>
<td>USA</td>
<td>6,400 - 2.65% Common Stock</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Mary Alice Moats Winterhaven, FL</td>
<td>USA</td>
<td>6,508 - 2.69% Common Stock</td>
<td></td>
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<td></td>
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</tr>
</tbody>
</table>

Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-14.

N/A
<table>
<thead>
<tr>
<th>Name &amp; Address</th>
<th>Principal Occupation</th>
<th>Title &amp; Position w/ Bank Holding Co</th>
<th>Title &amp; Position w/ Subsidiaries</th>
<th>% of voting shares in Bank Holding Co</th>
<th>% of voting shares in other subsidiaries</th>
<th>List names and other companies</th>
</tr>
</thead>
<tbody>
<tr>
<td>James Weaver</td>
<td>Attorney</td>
<td>Director</td>
<td>Director</td>
<td>Partner</td>
<td>0.170%</td>
<td>n/a</td>
</tr>
<tr>
<td>Defiance, OH</td>
<td></td>
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</tr>
<tr>
<td>Lynn Bergman</td>
<td>Retired</td>
<td>Secretary</td>
<td>Secretary</td>
<td>n/a</td>
<td>0.120%</td>
<td>n/a</td>
</tr>
<tr>
<td>Cecil, OH</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>John Wirth</td>
<td>Grocery Store</td>
<td>Chairman of the Board</td>
<td>Chairman of the Board</td>
<td>President</td>
<td>0.450%</td>
<td>n/a</td>
</tr>
<tr>
<td>Defiance, OH</td>
<td></td>
<td></td>
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<td></td>
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<td></td>
</tr>
<tr>
<td>Mickey Schwartz</td>
<td>Shenwood State</td>
<td>President/CEO</td>
<td>President/CEO</td>
<td>n/a</td>
<td>0.360%</td>
<td>n/a</td>
</tr>
<tr>
<td>Defiance, OH</td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Edward Yoder</td>
<td>Retired</td>
<td>Director</td>
<td>Director</td>
<td>n/a</td>
<td>0.120%</td>
<td>n/a</td>
</tr>
<tr>
<td>Defiance, OH</td>
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<tr>
<td>Wesley C. McSor</td>
<td>Auto Dealer</td>
<td>Director</td>
<td>Director</td>
<td>President</td>
<td>0.120%</td>
<td>n/a</td>
</tr>
<tr>
<td>Defiance, OH</td>
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<tr>
<td>Brian Miller</td>
<td>Shenwood State</td>
<td>n/a</td>
<td>Vice President</td>
<td>n/a</td>
<td>1.130%</td>
<td>n/a</td>
</tr>
<tr>
<td>Defiance, OH</td>
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</tr>
<tr>
<td>Sharon Colley</td>
<td>Shenwood State</td>
<td>n/a</td>
<td>Controller/Security Officer</td>
<td>n/a</td>
<td>0.120%</td>
<td>n/a</td>
</tr>
<tr>
<td>Hicksville, OH</td>
<td></td>
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</tr>
<tr>
<td>Wanda Edwards</td>
<td>Sherwood State</td>
<td>n/a</td>
<td>AVP/Marketing</td>
<td>n/a</td>
<td>0.620%</td>
<td>n/a</td>
</tr>
<tr>
<td>Hicksville, OH</td>
<td></td>
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<tr>
<td>Lynette Beardsley</td>
<td>Sherwood State</td>
<td>n/a</td>
<td>Retail Operations Officer</td>
<td>n/a</td>
<td>0.040%</td>
<td>n/a</td>
</tr>
<tr>
<td>Sherwood, OH</td>
<td></td>
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<tr>
<td>Ryan Frederick</td>
<td>Sherwood State</td>
<td>n/a</td>
<td>Business Development</td>
<td>n/a</td>
<td>0.010%</td>
<td>n/a</td>
</tr>
<tr>
<td>Defiance, OH</td>
<td></td>
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<tr>
<td>John Kent</td>
<td>Sherwood State</td>
<td>n/a</td>
<td>Business Development</td>
<td>n/a</td>
<td>0.010%</td>
<td>n/a</td>
</tr>
<tr>
<td>Defiance, OH</td>
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</table>