Report at the close of business as of the end of fiscal year

This report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25a of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(1)(H) of the Home Owners’ Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior officer of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Philip L. Evans
Name of the Holding Company Director and Officer
President/CEO/Director
Title of the Holding Company Director and Officer

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Officer
03/18/2015
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only
RASD ID 2346400
C.I.  

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2014
Month / Day / Year

None
Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporters Name, Street, and Mailing Address
Kingston Bancshares, Inc.
Legal Title of Holding Company
P.O. Box 613
(Mailing Address of the Holding Company) Street / P.O. Box
Kingston
City
OH
State
45644
Zip Code

2 N. Main Street, Kingston, OH 45644
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Philip L. Evans
Name
President/CEO
Title

740-642-2191
Area Code / Phone Number / Extension

740-642-2195
Area Code / FAX Number

knb@bright.net
E-mail Address

Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?
☐ Yes Please identify the report items to which this request applies:
☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
☐ The information for which confidential treatment is sought is being submitted separately labeled “Confidential.”
☐ No

Public reporting burden for this information collection is estimated to vary from 1 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

10/2014
KINGSTON BANCSHARES, INC.
FR Y-6
December 31, 2014

Report Item 1
The bank holding company prepares an annual report for its shareholders. Enclosed are two copies of the annual report.

Report Item 2 (a)
Organization Chart

Report Item 2 (b)
Domestic Branch Listing

See Next Page

Report Item 3(1):
Current Shareholders with ownership, control or holdings of 5% or more with power to vote:

(1)(a) Name & Address       (1)(b) Country of Citizenship       (1)(c) Number & Percentage of Common Stock with Voting Rights
Ruth D. Will               USA                                      10,328 - 8 0608% Common Stock
McArthur, Ohio

NOTE: Only common shares of stock are issued and authorized.

Report Item 3(2):
Shareholders with ownership, control or holdings of 5% or more during the fiscal year with power to vote (not qualifying for Item 3(1) at year end):

(2)(a) Name & Address       (2)(b) Country of Citizenship       (2)(c) Number & Percentage of Common Stock with Voting Rights
None
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<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
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<td>2010214</td>
<td>ADOLPH BRANCH</td>
<td>1201 MAIN STREET</td>
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<td>361397890</td>
<td>CLEARCREEK VALLEY BRANCH</td>
<td>332 WEST MAIN STREET</td>
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<td>45102</td>
<td>FAIRFIELD</td>
<td>UNITED STATES</td>
<td>318609</td>
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<td>790 WISTRIA AVENUE</td>
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<td>5101 S UNION ST</td>
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<td>(1) Name &amp; Address</td>
<td>(2) Principal Occupation</td>
<td>(3)(a) Title &amp; Position with Bank Holding Co.</td>
<td>(3)(b) Title &amp; Position with Subsidiaries</td>
<td>(3)(c) Title &amp; Position with other Businesses</td>
<td>(4)(a) Percentage of Voting Shares in Company</td>
<td>(4)(b) Percentage of Voting Shares in Subsidiaries</td>
<td>(4)(c) List name of other co. if 25% or more of voting securities are held</td>
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<td>Kevin Bennington, Circleville, Ohio, USA</td>
<td>Attorney-At-Law</td>
<td>Director</td>
<td>Director</td>
<td>Owner</td>
<td>0.03%</td>
<td>N/A</td>
<td>Bennington &amp; Bennington LTD (100%)</td>
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<td>William R. Brown, Clarksburg, Ohio, USA</td>
<td>Retired Educator/ Guidance Counselor</td>
<td>Director</td>
<td>Director</td>
<td>N/A</td>
<td>1.24%</td>
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<td>Michael Haller, Chillicothe, Ohio, USA</td>
<td>Funeral Director</td>
<td>Director</td>
<td>Director</td>
<td>President</td>
<td>0.05%</td>
<td>N/A</td>
<td>Haller Funeral Home LLC (51%) SCI Properties LLC (25%)</td>
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<td>James Hurtt, Clarksburg, Ohio, USA</td>
<td>Farmer</td>
<td>Director</td>
<td>Director</td>
<td>Partner, Hurtt Brothers Farm</td>
<td>1.09%</td>
<td>N/A</td>
<td>Hurtt Brothers Farm Partnership (50%)</td>
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<td>Timothy Nusbaum, Chillicothe, Ohio, USA</td>
<td>Pediatric Dentist</td>
<td>Director</td>
<td>Director</td>
<td>President/Owner</td>
<td>0.27%</td>
<td>N/A</td>
<td>The Nusbaum Co (50%), Tim Nusbaum DDS, Inc. (100%), B&amp;T Nusbaum LLC (50%)</td>
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<td>Jeff Reichelderfer, Circleville, Ohio, USA</td>
<td>Farmer</td>
<td>Director</td>
<td>Director</td>
<td>N/A</td>
<td>0.18%</td>
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<td>Connie Hamilton, Chillicothe, Ohio, USA</td>
<td>Corporate Secretary/Treasurer</td>
<td>Director</td>
<td>Director</td>
<td>Sec/Teas, Ross Co, Redi Mix; Partner, TodCon</td>
<td>0.16%</td>
<td>N/A</td>
<td>Ross Co Redi-Mix Inc (60%), TodCon LTD (40%)</td>
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<td>Philip L. Evans, Circleville, Ohio, USA</td>
<td>Bank President/CEO</td>
<td>Director</td>
<td>President/CEO Director</td>
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<td>0.11%</td>
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<td>Elizabeth Ann Blake, Kingston, Ohio, USA</td>
<td>Bank Vice President</td>
<td>Director</td>
<td>Vice President Director</td>
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<td>0.09%</td>
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<td>Paul L. Corson, Circleville, Ohio, USA</td>
<td>Bank Vice President</td>
<td>None</td>
<td>Senior Vice President</td>
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<td>0.03%</td>
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<td>Larry E. Ellinger, Rockbridge, Ohio, USA</td>
<td>Bank Senior Loan Officer</td>
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<td>Jennifer J Ford, Chillicothe, Ohio, USA</td>
<td>Bank HRO</td>
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<td>Susan M. Hixson, Chillicothe, Ohio, USA</td>
<td>Bank CFO</td>
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<td>Ruth D. Will, McArthur, Ohio, USA</td>
<td>Homemaker</td>
<td>Principal Shareholder</td>
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<td>8.06%</td>
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