Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(e) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners’ Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

1. Anthony E. Grieser
   Name of the Holding Company Director and Official
   Treasurer
   Title of the Holding Company Director and Official

   attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

   With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

   Signature of Holding Company Director and Official
   04/16/2015

   Date of Signature

   For holding companies not registered with the SEC—
   Indicate status of Annual Report to Shareholders:
   □ is included with the FR Y-6 report
   ☑ will be sent under separate cover
   □ is not prepared

   For Federal Reserve Bank Use Only
   RSSD ID: 2513157
   C.I.

   Date of Report (top-tier holding company’s fiscal year-end):
   December 31, 2014
   Month / Day / Year
   None
   Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

   Reporter’s Name, Street, and Mailing Address
   Comunibanc Corp
   Legal Title of Holding Company
   122 East Washington Street, P.O. Box 72
   Mailing Address of the Holding Company Street / P.O. Box
   Napoleon OH 43545
   City State Zip Code

   Physical Location (if different from mailing address)
   Person to whom questions about this report should be directed:
   Anthony E. Grieser
   Treasurer
   Name
   Title
   419-599-1065
   Area Code / Phone Number / Extension
   419-599-4357
   Area Code / FAX Number
   tgrieser@thehenrycountybank.com
   E-mail Address

   Address (URL) for the Holding Company’s web page

   Does the reporter request confidential treatment for any portion of this submission?
   ☑ Yes Please identify the report items to which this request applies:
   □ No The information for which confidential treatment is sought is being submitted separately labeled “Confidential.”

   Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

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12/2012
Report Item 1: Annual reports to shareholders to be forwarded in early April.

Report Item 2: Organization Chart

(1-4) Comunibanc Corp., an Ohio Corporation
100% ownership of Common Stock
of
The Henry County Bank, an Ohio Corporation
122 East Washington Street
Napoleon, OH 43545

Report Item 3: Shareholders

(1) (a) Cede & Co.
    New York, NY 10004
(b) United States
(c) 275,472 or 33.24% shares of common stock

(a) William L. Wendt
    Napoleon, OH [Redacted]
(b) United States
(c) 54,340 or 6.55% shares of common stock

(2) None
Report Item 4: Insiders

(1) Paul K. Chamberlin
Napoleon, Ohio

(2) Furniture Store Owner

(3) (a) Director
(b) Director of The Henry County Bank
(c) PBCA Holdings, LLC

(4) (a) .02% shares of common stock
(b) None
(c) None

(1) Fred T. Freppel
Napoleon, OH

(2) Certified Public Accountant

(3) (a) Director
(b) Director & Secretary of The Henry County Bank
(c) Fred T. Freppel, CPA

(4) (a) .14% shares of common stock
(b) None
(c) None

(1) Rick L. Fruth
Holgate, OH

(2) Farmer

(3) (a) Director
(b) Director of The Henry County Bank
(c) Fruth Farms, LTD
(d) Fruth-Schwiebert Enterprises

(4) (a) None
(b) Fruth Farms LTD – 50%
(c) Fruth-Schwiebert Enterprises – 50%

(1) Anthony E. Grieser
Napoleon, OH

(2) Banking

(3) (a) Director & Treasurer
(b) Executive Vice President & CFO & Director of The Henry County Bank
(c) None

(4) (a) .04% shares of common stock
(b) None
(c) None

(1) Edmund G. Peper
Napoleon, OH

(2) Attorney
(3)  (a) Director & Chairman  
    (b) Director & Chairman of the Board of The Henry County Bank  
    (c) Peper Law Firm; Partner in Peper Farm
(4)  (a) .40% shares of common stock  
    (b) None  
    (c) 39% Peper Farm

(1) Victor W. Sonnenberg  
    Holgate, OH  
    (2) Retired Farmer  
    (3)  (a) Director  
        (b) Director of The Henry County Bank  
        (c) None
(4)  (a) .67% shares of common stock  
    (b) None  
    (c) None

(1) Jeffrey L. Stober  
    Holgate, OH  
    (2) Farm Implement Sales  
    (3)  (a) Director  
        (b) Director of The Henry County Bank  
        (c) Vice President of Holgate Implement Sales, Inc.; Partner in Stober Brothers
(4)  (a) .04% shares of common stock  
    (b) None  
    (c) 33% of Holgate Implement Sales, Inc.; 50% of Stober Brothers

(1) William L. Wendt  
    Napoleon, OH  
    (2) Banking  
    (3)  (a) Director & President  
        (b) President/CEO & Director of The Henry County Bank  
        (c) None
(4)  (a) 6.55% shares of common stock  
    (b) None  
    (c) None

(1) Sharon S. Mack  
    Napoleon, OH  
    (2) Banking  
    (3)  (a) None  
        (b) Senior Vice President/Branch Operations The Henry County Bank  
        (c) None
(4)  (a) .03% shares of common stock  
    (b) None  
    (c) None

(1) J. Kevin Yarnell  
    Napoleon, OH 43545
(2) Banking

(3) (a) None
    (b) VP & Senior Loan Officer of The Henry County Bank
    (c) None

(4) (a) .03% shares of common stock
    (b) None
    (c) None
Results: A list of branches for your holding company: COMMUNITY BANK & TRUST of NAPOLEON, OH.
The data are as of 12/16/2018. Data reflects information that was received and processed through 04/06/2018.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
OK: If the branch information is correct, enter "OK" in the Data Action column.
Change: If the branch information is incorrect or incomplete, review the data, enter "Change" in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter "Close" in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by the reporting institution, enter "Delete" in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter "Add" in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Schedule for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FIDC UNIUN, Office Number, and IC_8550 columns are for reference only. Verification of these values is not required.

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