Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Philip L. Evans
Name of the Holding Company Director and Official
President/CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
3/19/14
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID: 2346400
C.I.:

Date of Report (top-tier holding company's fiscal year-end):
12/31/2013
Month / Day / Year

Reporters Name, Street, and Mailing Address
Kingston Bancshares, Inc.
Legal Title of Holding Company
P.O. Box 613
(Mailing Address of the Holding Company)
Street / P.O. Box
Kingston, OH 45644
City State Zip Code

Physical location (if different from mailing address):
2 N. Main Street, Kingston OH 45644

Person to whom questions about this report should be directed:
Philip L. Evans President/CEO
Name Title

(740) 642-2191
Area Code / Phone Number / Extension
(740) 642-2195
Area Code / FAX Number

knb@bright.net
E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes Please identify the report items to which this request applies.

☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

☐ The information for which confidential treatment is sought is being submitted separately labeled "Confidential.

☐ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, D.C. 20503.

12/2012
KINGSTON BANCSHARES, INC.
FR Y-6
December 31, 2013

Report Item 1:
The bank holding company prepares an annual report for its shareholders. Enclosed are two copies of the annual report.

Report Item 2 (a):
Organization Chart

```
Associate Governor of the Board of Governors

100%

Kingston Bancshares, Inc.
Kingston, Ohio
Incorporated in Ohio

Kingston National Bank
100% Ownership by
Kingston Bancshares, Inc.
Kingston, Ohio
Incorporated in Ohio
```

Report Item 2 (b):
Domestic Branch Listing

See Next Page

Report Item 3(1):
Current Shareholders with ownership, control or holdings of 5% or more with power to vote:

```
(1)(a)     (1)(b)       (1)(c)
Name & Address    Country of Citizenship    Number & Percentage of
                                      Common Stock with Voting
                                      Rights

Ruth D. Will
McArthur, Ohio     USA                    11,103 - 8.6657% Common
                                      Stock
```

NOTE: Only common shares of stock are issued and authorized

Report Item 3(2):
Shareholders with ownership, control or holdings of 5% or more during the fiscal year with power to vote (not qualifying for item 3(1) at year end):

```
(2)(a)     (2)(b)       (2)(c)
Name & Address    Country of Citizenship    Number & Percentage of
                                      Common Stock with Voting

None
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<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID, RSSD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>FDIC UNR/UNA</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office ID, RSSD</th>
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<td>Full Service</td>
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<td>Name &amp; Address</td>
<td>Principal Occupation</td>
<td>Title &amp; Position with Bank Holding Co.</td>
<td>Title &amp; Position with Subsidiaries</td>
<td>Title &amp; Position with other Businesses</td>
<td>Percentage of Voting Shares in Bank Holding Company</td>
<td>Percentage of Voting Shares in Subsidiaries</td>
<td>List name of other co. if 25% or more of voting securities are held</td>
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<td>Kevin Bennington</td>
<td>Attorney-At-Law</td>
<td>Director</td>
<td>Owner</td>
<td>0.03%</td>
<td>N/A</td>
<td>N/A</td>
<td>Bennington &amp; Bennington LTD (100%)</td>
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<td>William R. Brown</td>
<td>Retired Educator/</td>
<td>Director</td>
<td></td>
<td>1.24%</td>
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<td>Guidance Counselor</td>
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<td>Eugene Carter</td>
<td>Farmer</td>
<td>Director</td>
<td>Owner</td>
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<td>Michael Haller</td>
<td>Funeral Director</td>
<td>Director</td>
<td>President</td>
<td>0.05%</td>
<td>N/A</td>
<td>Haller Funeral Home LLC (51%) SCI Properties LLC (25%)</td>
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<td>James Hurtt</td>
<td>Farmer</td>
<td>Director</td>
<td>Partner,</td>
<td>1.09%</td>
<td>N/A</td>
<td>Hurtt Brothers Farm Partnership (50%)</td>
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<td>Timothy Nusbaum</td>
<td>Pediatric Dentist</td>
<td>Director</td>
<td>President/Owner</td>
<td>0.27%</td>
<td>N/A</td>
<td>The Nusbaum Co (50%), Tim Nusbaum DDS, Inc. (100%) B&amp;T Nusbaum LLC (50%)</td>
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<td>Farmer</td>
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<td>Owner</td>
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<td>Connie Hamilton</td>
<td>Corporate Secretary/</td>
<td>Director</td>
<td>Sec/Treas,</td>
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<td>Ross Co. Redi Mix; Partner, TodCon</td>
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<td>Philip L. Evans</td>
<td>Bank President/CEO</td>
<td>Director</td>
<td>President/CEO</td>
<td>0.11%</td>
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<td>Elizabeth Ann Blake</td>
<td>Bank Vice President</td>
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<td>0.08%</td>
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<td>Susan M. Hixson</td>
<td>Bank CFO</td>
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<td>CFO</td>
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<tr>
<td>Ruth D. Will</td>
<td>Homemaker</td>
<td>Principal Shareholder</td>
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