Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners’ Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Bick Weissenrieder
Name of the Holding Company Director and Official
CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2013

Signature of Holding Company Director and Official

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
☒ is included with the FR Y-6 report
☒ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID: 2170868
C.I.

Does the reporter request confidential treatment for any portion of this submission?
☒ Yes Please identify the report items to which this request applies:
☐ No

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled “Confidential.”

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

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<thead>
<tr>
<th>Legal Title of Subsidiary Holding Company</th>
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Hocking Valley BancShares, Inc.
FR Y-6 – Public section
as of December 31, 2013

Report Item 1

Item 1a: Form 10-K filed with the Securities and Exchange Commission.

Neither the holding company nor the bank is regulated by the SEC.

Item 1b: Annual report to shareholders.

Attached.

Report Item 2: Organizational Chart

2a: Organizational Chart

![Organizational Chart Diagram]

(1) The Hocking Valley Bank, Athens, Ohio is a wholly-owned subsidiary of Hocking Valley BancShares, Inc. The Hocking Valley Bank holds 90% equity in a subsidiary named Net Enterprises, Inc which engages in computer networking software, hardware and support for the bank as well as other clients. Michael Kraus, the company’s president holds 11 shares or 10% of the company.

Additionally, the holding company has 100% ownership of HVBS Holdings, LLC which owns a 99-space parking lot approximately adjacent to the bank.

The company owns no interest of any kind in any other entity at this time. All the above businesses are headquartered on Stimson Avenue in Athens and do business primarily in Athens County Ohio.

(2) None.

(3) None.

Supplement:
(a) None.
(b) None.
(c) None.
(d) None.

Report Item 3: Shareholders

(1) Depository Trust Company
    New York, NY

is listed as holding 10,878 of the 47,682 outstanding shares (22.8%). The stock
is held for various brokerage houses the largest of which we believe to be the Infinex, Wells
Fargo, Edward Jones and Raymond James. To our knowledge, Edward Jones, Infinex and
Raymond James have 27 accounts with 3,349 shares with no one client holding more than 615
shares. We do not have knowledge of the beneficial owners of the remaining 7,529 shares.
Although we believe the shares held at Wells Fargo are locally owned we are not privy to the
holders nor to the aggregate number of shares held.

(c) Refer to confidential volume.

(2) None.

Report Item 4: Directors and Officers

(1) Robert Gall
    Athens, OH

(2) Mr. Gall is an attorney.

(3) (a&b) Member of the Board of Directors of the holding company and The
      Hocking Valley Bank.

(c) refer to confidential volume.

(4) Refer to confidential volume.

(1) Alan Geiger
    Athens, OH

(2) Mr. Geiger is retired Ohio University administrator.

(3) (a&b) Member of the Board of Directors of the holding company and The
      Hocking Valley Bank. Serves as Vice Chairman of both.

(c) None.

(4) Refer to confidential volume.
(1) **Kimberly Kelly**  
   Albany, OH

(2) Ms. Kelly is the owner and treasurer of Good, Inc., which owns a laundry in Athens and a number of rental properties.

(3) (a&b) Member of the Board of Directors of the holding company and The Hocking Valley Bank.  
   (c) None.

(4) Refer to confidential volume.

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(1) **M. Scott Nisley**  
   Athens, OH

(2) N/A.

(3) (a&b) Member of the Board of Directors of the holding company and The Hocking Valley Bank. Executive Vice President of the holding company and President of the bank.  
   (c) Refer to confidential volume.

(4) Refer to confidential volume.

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(1) **Robert W. Norris**  
   Athens, OH

(3) Mr. Norris is a retired banker.

(3) (a&b) Member of the Board of Directors of the holding company and The Hocking Valley Bank.  
   (c) None.

(4) Refer to confidential volume.
(1) **Michael Putman**  
Coolville, OH

(2) N/A.

(4) (a&b) Member of the Board of Directors of the holding company and The Hocking Valley Bank.

   (c) Refer to confidential volume.

(4) Refer to confidential volume.

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**Mark V. Snider**  
Athens, OH

(2) Mr. Snider owns Snider, Fuller & Stroh, an independent insurance agency in Athens.

(3) (a&b) Member of the Board of Directors of the holding company and The Hocking Valley Bank.

   (c) Refer to confidential volume.

(4) Refer to confidential volume.

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(1) **Benedict Weissenrieder**  
Athens, OH

(2) N/A.

(3) (a&b) Member of the Board of Directors of the holding company and The Hocking Valley Bank. Chairman of the Board, President and Chief Executive Officer of the holding company; Chairman of the Board and Chief Executive Officer of the bank.

   (c) None.

(4) Refer to confidential volume.
### Data: A list of branches for your depositary institution: Hocking Valley Bank, The (ID: RSSD: 210610).

This depositary institution is held by Hocking Valley Bancshares, Inc. (217068) of Athens, OH.

The data are as of 12/31/2003. Data reflects information that was received and processed through 03/06/2004.

### Recomputation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

### Actions

**OK**: If the branch information is correct, enter 'OK' in the Data Action column.

**Change**: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.

**Close**: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.

**Delete**: If a branch listed was never owned by this depositary institution, enter 'Delete' in the Data Action column.

**Add**: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

### Submission Procedures

When you are finished, send a saved copy to your FRR contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRR contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FRY 10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FRY 10 report may be submitted in a hardcopy format or via the FRY 10 Online application: https://fly10online.federalreserve.gov.

* FDIC UNIVNUM, Office Number, and ID, RSSD columns are for reference only. Verification of these values is not required.

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