

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Mickey C. Schwarzbek

Name of the Holding Company Director and Official

President/CEO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

01/28/2019

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2018

Month / Day / Year

Not Applicable

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

SHERWOOD BANC CORPORATION

Legal Title of Holding Company

105 N HARRISON STREET PO BOX 4546

(Mailing Address of the Holding Company) Street / P.O. Box

SHERWOOD OH 43556
 City State Zip Code

105 N HARRISON STREET

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Mickey C. Schwarzbek President/CEO

Name Title

419-899-2111 Ext 110

Area Code / Phone Number / Extension

419-899-4535

Area Code / FAX Number

mickey.schwarzbek@sherwoodstatebank.com

E-mail Address

www.sherwoodstatebank.com

Address (URL) for the Holding Company's web page

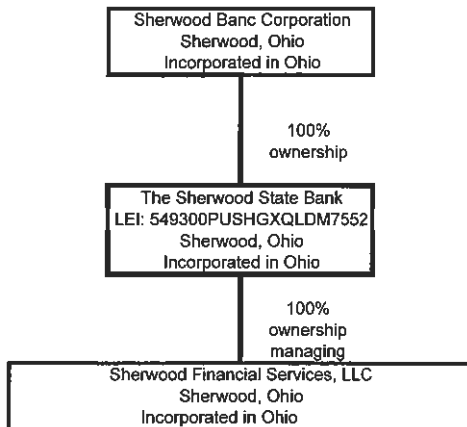
Is confidential treatment requested for any portion of this report submission?	0=No 1=Yes 0
In accordance with the General Instructions for this report (check only one),	
1. a letter justifying this request is being provided along with the report.....	<input type="checkbox"/>
2. a letter justifying this request has been provided separately ...	<input type="checkbox"/>
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."	

Form FR Y-6
Sherwood Banc Corporation
Sherwood, OH
Fiscal Year Ending 12/31/2018

Report Item

1: The bank holding company prepares an annual report for the shareholders and is not registered with the SEC. As specified by the Federal Reserve Bank, 1 copy is enclosed.

2a: Organizational Chart



**LEI is N/A unless noted

2b: Domestic branch listing provided to the Federal Reserve Bank.

Form FR Y-6
Sherwood Banc Corporation
Sherwood, OH
Fiscal Year Ending 12/31/2018

Report Item 3: Securities Holders

Current Shareholders with ownership, control or holdings of 5%
or more with power to vote as of 12-31-18.

(1) a Name & Address (City, State, Country)	(1) b Country of Citizenship or Incorporation	(1) c Number and % of Each Class of Voting Securities
John E Moats Trust Bryan, OH	USA	11,650 - 4.0% Common Stock
Mark C Moats Defiance, OH	USA	6,400 - 2.29% Common Stock
Mary Alice Moats Defiance, OH	USA	3,908 - 1.40% Common Stock

Shareholders not listed in (3)(1)(a) through 3(1)(c) that had ownership, control or
holdings of 5% or more with power to vote during the fiscal year ending 12-31-18.

N/A

Form FR Y-6
Sherwood Banc Corporation
Sherwood, Ohio
Fiscal Year Ending 12/31/2018

Report Item 4: Insiders

(1) Name & Address (City, State, Country)	(2) Principal Occupation	(3) (a) Title & Position w/ Bank Holding Co	(3) (b) Title & Position w/ subsidiaries	(3) (c) Title & Position w/ other business	(4) (a) % of voting shares in Bank Holding Co	(4) (b) % of voting shares other subsidiaries	(4) (c) List names and other companies
James Weaner Defiance, OH USA	Attorney	Director	Director Sherwood State Bank	Partner Weaner, Yoder, Hill & Weber, LTD.	0.014%	n/a	n/a
Lynn Bergman Cecil, OH USA	Retired	Secretary	Secretary Sherwood State Bank	n/a	0.140%	n/a	n/a
John Wirth Sherwood, OH USA	Retired	Chairman of the Board	Chairman of the Board Sherwood State Bank	n/a	0.650%	n/a	n/a
Mickey Schwarzbek Defiance, OH USA	n/a	President/CEO	President/CEO Sherwood State Bank	n/a	0.350%	n/a	n/a
Wesley C. Moats Defiance, OH USA	Auto Dealer	Director	Director Sherwood State Bank	President Mark Moats Ford, Inc.	0.210%	n/a	n/a
Brian Miller Sherwood, OH USA	n/a	Vice President	Vice President Sherwood State Bank	n/a	0.650%	n/a	n/a
Sharon Colley Hicksville, OH USA	n/a	Controller	Controller Security Officer Sherwood State Bank	n/a	0.290%	n/a	n/a
Julie Boehm Hicksville, OH USA	n/a	Vice President Internal Auditor	Vice President Internal Auditor Sherwood State Bank	n/a	0.110%	n/a	n/a
Lynette Beardsley Sherwood, OH USA	n/a	Retail Operations Officer	Retail Operations Officer Sherwood State Bank	n/a	0.040%	n/a	n/a
Wanda Edwards Hicksville, OH USA	n/a	BSA Officer	BSA Officer Sherwood State Bank	n/a	0.020%	n/a	n/a
Ryan Frederick Defiance, OH USA	n/a	Business Development Officer	Business Development Officer Sherwood State Bank	n/a	0.010%	n/a	n/a
Ted Penner Defiance, OH USA	Tax Consulting	Director	Director Sherwood State Bank	Member Penner Tax & Consulting, LTD	0.180%	n/a	n/a