

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

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 FEDERAL RESERVE BANK
 OF CLEVELAND

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2017

Month / Day / Year

NA

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

D. William Boy

Name of the Holding Company Director and Official

Chairman

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Union Bancorp, Inc.

Legal Title of Holding Company

PO Box 7

(Mailing Address of the Holding Company) Street / P.O. Box

West Mansfield OH 43358

City State Zip Code

105 E Center St., West Mansfield OH 43358

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Teresa Fields Secy/Treas

Name Title

937-355-6511

Area Code / Phone Number / Extension

937-355-3401

Area Code / FAX Number

tfields@bankatubc.com

E-mail Address

NA

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

Date of Signature

[Signature]
 3/28/18

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
 C.I.

1071614

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report

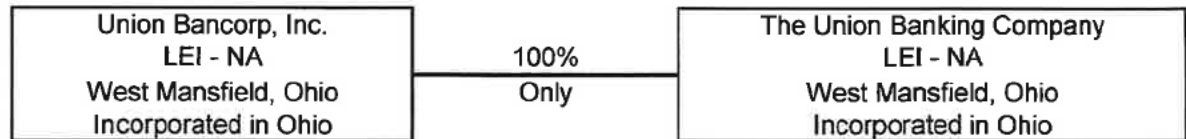
2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

UNION BANCORP, INC., WEST MANSFIELD OH 12-31-2017 FRY-6

Report item 1: Annual Report to shareholders is attached

Report Item 2a: Organizational Chart



Report Item 2b: Domestic Branch Listing - e-mailed 3/16/18 with no changes to: structure@clev.frb.org

Report Item 3 (1): Securities Holders

| Securities holder | Country of Citizenship | # Securities | % of ownership |
|--|-----------------------------------|---------------------|-----------------------|
| Blythe Friedley New Washington, OH/USA | USA | 1,829 | 7.04% |
| Debra K and John D. Hickenlooper Apollo Beach, FL/USA | USA | 2,024 | 7.79% |
| Donald G or Sharon E. Kerns West Mansfield, OH/USA | USA | 1,355 | 5.21% |
| Marjorie MacGillivray Bellefontaine, OH/USA | USA | 5,254 | 20.21% |

Report Item 3 (2): NONE

Form FR Y-6
UNION BANCORP, INC.
 West Mansfield, Ohio
 Fiscal Year Ending December 31, 2017

Report Item 4: Insiders

| (1) | (2) | (3)(a) | (3)(b) | (3)(c) | (4)(a) | (4)(b) | (4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held) |
|--|---|---------------------------------------|--|--|--|---|---|
| Names & Address (City, State, Country) | Principal Occupation if other than with holding company | Title & Position with holding company | Title & Position with Subsidiaries (include names of subsidiaries) | Title & Position with Other Businesses (include names of other businesses) | Percentage of Voting Securities in holding company | Percentage of Voting Securities in Subsidiaries (include names of subsidiaries) | |
| D. William Boy Bellefontaine OH/USA | CPA | President Chairman | Director Chairman | D. William Boy CPA, owner | 1.63% | NA | D. William Boy CPA, 100% |
| Teresa Fields West Mansfield OH/USA | Bank Officer | Sec'y/Treasurer | Sr. Vice President | None | 0.41% | NA | None |
| Blythe Friedley New Washington OH/USA | Insurance Agent | Director | Director | Friedley & Co. Agency, owner | 7.04% | NA | Friedley & Co. Agency, 100% |
| Jeff Horney Bellefontaine OH/USA | Insurance Agent | Director | Director | Jeff Horney Holdings, LLC, owner | 0.15% | NA | Jeff Horney Holdings, LLC, 100% |
| Marjorie MacGillivray Bellefontaine OH/USA | Retired teacher | Principal Shareholder | | None | 20.21% | NA | None |
| Scott McDougal New Washington OH/USA | Investment Advisor | Director | Director | McDougal Financial, owner | 2.78% | NA | McDougal Financial, 100% |
| Dorothy Robey New Washington OH/USA | Retired Banker | Director/Vice President | Director/VP | None | 3.98% | NA | None |
| Thomas Scheiderer Zanesfield OH/USA | Retired Deputy Sheriff | Director | Director | None | 0.43% | NA | None |

Results: A list of branches for your depository institution **UNION BANKING COMPANY, THE (ID_RSSD 289225)**.
 This depository institution is held by **UNION BANCORP, INC. (1071614)** of **WEST MANSFIELD, OH**.
 The data are as of **12/31/2017**. Data reflects information that was received and processed through **01/04/2018**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

| Data Action | Effective Date | Branch Service Type | Branch ID RSSD* | Popular Name | Street Address | City | State | Zip Code | County | Country | FDIC UNINUM* | Office Number* | Head Office | Head Office ID RSSD* | Comments |
|-------------|----------------|----------------------------|-----------------|----------------------------|------------------------|----------------|-------|----------|--------|---------------|--------------|----------------|----------------------------|----------------------|----------|
| OK | | Full Service (Head Office) | 289225 | UNION BANKING COMPANY, THE | 105 EAST CENTER STREET | WEST MANSFIELD | OH | 43358 | LOGAN | UNITED STATES | Not Required | Not Required | UNION BANKING COMPANY, THE | 289225 | |
| OK | | Full Service | 242912 | BELLE CENTER BRANCH | 107 WEST MAIN STREET | BELLE CENTER | OH | 43310 | LOGAN | UNITED STATES | Not Required | Not Required | UNION BANKING COMPANY, THE | 289225 | |