



Annual Report of Holding Companies—FR Y-6

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November 28 10:30 AM '19

REGISTRATION
FEDERAL RESERVE BANK OF BALTIMORE

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Name of the Holding Company Director and Official
Jonathan D. Wisecup
Title of the Holding Company Director and Official
President/CEO
I, Jonathan D. Wisecup
attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
Date of Signature
03/26/2018
For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
 is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only
RSSD ID
C.I.

OMB control number.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2017

Month / Day / Year

n/a

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Rockhold Bancshares, Inc.

Legal Title of Holding Company

101 E. Main Street PO Box 506

(Mailing Address of the Holding Company) Street / P.O. Box

Bainbridge

City

Ohio

State

45612

Zip Code

Physical Location (if different from mailing address)

Jonathan D. Wisecup
President/CEO

Name

740-634-2331

Area Code / Phone Number / Extension

740-634-2386

Area Code / FAX Number

jon@rockholdbank.com

E-mail Address

www.rockholdbank.com

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? (check only one)

0=No
1=Yes

0

1. a letter justifying this request is being provided along with the report

2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

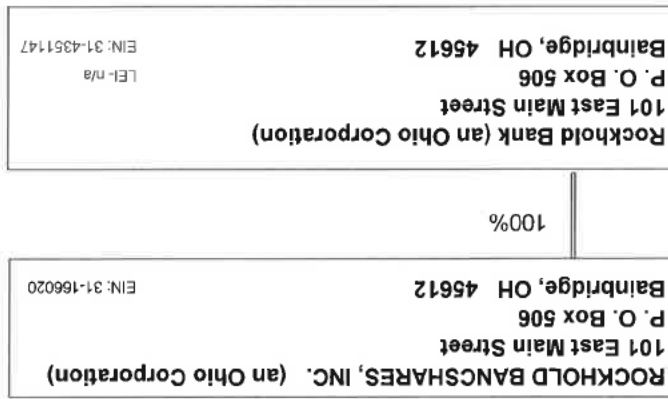
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Rockhold Bancshares, Inc.
101 East Main Street
P. O. Box 506
Bainbridge, OH 45612
Fiscal Year Ending December 31, 2017

Report Item

- 1: a. The BHC is not required to prepare form 10K with the SEC.
 - 1: b. The BHC does prepare an audited annual report for its shareholders.
- The unaudited annual report and notes to the financials are included with this corrected submission.

2: Organizational Chart



a. 100% ownership of a one bank holding company

b. Branch information has been verified on 3/26/2018 and included in this submission.

Resides: A list of branches for your depository institution. The depository institution is held by the FDIC. The data are as of 1/26/2018. Data reflects information that was received and processed through the FDIC's data processing system.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter "OK" in the Data Action column and the date when this information first became valid in the Effective Date column.

Change: If the branch information is incorrect or incomplete, revise the data, enter "Change" in the Data Action column and the date when this information first became valid in the Effective Date column.

Close: If a branch need was sold or closed, enter "Close" in the Data Action column and the date in the Effective Date column.

Delist: If a branch need was never opened by the depository institution, enter "Delist" in the Data Action column.

Alert: If a reportable branch is missing, insert a row, add the branch data, and enter "Alert" in the Data Action column and the opening or acquisition date in the Effective Date column.

If pending this file, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or paginated paper.

Submission Procedure

When you are finished, send a saved copy to your FDIC contact. See the detailed instructions on this site for more information. If you are emailing this to your FDIC contact, put your institution name, city and state in the subject line of the email.

NOTE:

To submit the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedule for each branch with a Data Action of "Change" or "Delist" or "Alert". The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://fdonline.federalreserve.gov/>.

* FDIC UNIFORM Office Number and ID ASSD columns are for reference only. Verification of these values is not required.

Open Status	Effective Date	Branch Service Type	Branch ID, ASSD*	Popular Name	Sheet Address	City	State	Zip Code	Country	Country	FDIC UNIFORM*	Office Number*	Head Office	Head Office ID, ASSD*	Comments
OK	3/26/2018	Full Service (Head Office)	235316	ROCKHOLD BANK	101 MAIN STREET	BARABONDIE	OH	45612	HOSS	UNITED STATES	Not Required	Not Required	ROCKHOLD BANK	235316	
OK	3/26/2018	Unadvised Service	4125187	ROCKHOLD, BROWN & CO. BANK FORK BANNOCK, THE	11122 NORTH SHORE DRIVE	HILLSBORO	OH	45139	HIGHLAND	UNITED STATES	Not Required	Not Required	ROCKHOLD BANK	235316	

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Rockhold Bancshares, Inc.

Report Item 3: Shareholders

(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-2017

Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control, or holdings of 5% or more with power to vote during the fiscal year ending 12-31-17.

(1)(a) Name (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	Number	%		(2)(a) Name (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Richard W. Brown Bainbridge, OH United States	United States		12800	5.57%	joint w/ children	NONE		
Sallie R. Free Bainbridge, OH United States	United States		11700	5.09%	Individual ownership Combined interest with brother A. Jed Free			
A. Jed Free Bainbridge, OH United States	United States		10700	4.66%	Individual ownership Combined interest with sister Sallie R. Free			
Kecia Gries Grove City, OH United States	United States		4700	2.04%	joint w/ spouse			
			700	0.30%	custodian for child			
			12800	5.57%	joint w/father & sister			
			18200	7.91%				
Kitty Long Greenfield, OH United States	United States		17170	7.47%	owner			
Lisbeth Ann Moyer Woodbury, MN United States	United States		4700	2.04%	joint w/ spouse			
			2100	0.90%	joint w/ children			
			12800	5.57%	joint w/ father & sister			
			39200	8.51%				
Marc Myers Columbus, OH United States	United States		12000	5.22%	owner			
Lori Jo Roberts Bainbridge, OH United States	United States		22000	9.57%	owner			

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Rockhold Bancshares, Inc.

Report Item 4: Directors and Officers
(1) (2) (3)(a) (b) (c) and (4) (a) (b) (c)

(1) Name & (City, State Country)	(2) Principal Occupation, if other than with Bank Holding Company	(3) (a) Title & Position with Bank Holding Company	(3) (b) Title & Position with Subsidiaries (include names of subsidiaries)	(3) (c) Title & Position with Other Businesses (include names of other businesses)	(4) (a) Percentage of Voting Shares in Bank Holding Company	(4) (b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4) (c) List names of other companies (includes partnerships) if 25% or more of voting securities are held. (List names of companies and percentage of voting securities held)
A. Jed Free Bainbridge, OH United States	Retired State Employee State of Ohio, Dept. Natural Resources Rocky Fork State Park Hillsboro, OH	Director	Director Rockhold Bank	Co-owner Heas Common Farm Bainbridge, OH	4.66%	None	None
Sally R. Free Bainbridge, OH United States	Retired Teacher Greenfield Exempted School District Greenfield, OH	Director	Director Rockhold Bank	Co-owner Heas Common Farm Bainbridge, OH	5.09%	None	None
William M. Hubbard Bainbridge, OH United States	Retired Bank President/ CEO 106 E Third Street Bainbridge, OH	Lead Director	Lead Director Rockhold Bank	N/A	2.12%	None	None
Joseph Edward Rhoads Waverly, OH United States	Rhoads' Law Office Joseph E. Rhoads & Deborah A. Wattelman, Atty.s at Law Waverly, OH	Director	Director Rockhold Bank	N/A	0.96%	None	None
John W. Scott III Bainbridge, OH United States	Retired Teacher Paint Valley LSD Bainbridge, OH	Director Chairman of the Board	Director Rockhold Bank Chairman of the Board	John Scott Farm Bainbridge, OH	3.22%	None	None
Jonathan D. Wisecup Bainbridge, OH United States	President & CEO Rockhold Bank Bainbridge, OH	Director President & CEO	Director President & CEO Rockhold Bank	N/A	1.74%	None	None
Joseph R. Givens	EVP, Chief Lending Officer Rockhold Bank Bainbridge, OH	Director EVP, Chief Lending Officer	Director EVP, Chief Lending Officer Rockhold Bank	N/A	0	None	None
Rick Williams	Auctioneer Rick Williams Auction Co. 7783 OH 138 Hillsboro, Ohio	Director	Director Rockhold Bank	Owner Rick Williams Auction Co. Hillsboro, Ohio	0	None	None
John Kosley	Retired Pharmacist 2647 Falls Road Bainbridge, Ohio	Director	Director Rockhold Bank	N/A	0	None	None
Megan Brunfield	McDonald's Franchise Owner/Operator 1256 Western Ave. Chillicothe, Ohio	Director	Director Rockhold Bank	Co-Owner Megro Bridge Street LLC Chillicothe, Ohio	0	None	None