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Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

2017 FEB 13 P 1:48

FEDERAL RESERVE BANK
 OF CLEVELAND

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):
 12/31/2016

Month / Day / Year
 N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Security Bancorp of Maysville, Inc.

Legal Title of Holding Company

1 West Second St., P. O. Box 368

(Mailing Address of the Holding Company) Street / P.O. Box

Maysville KY 41056

City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
 John C. Chamberlain President/CEO

Name Title

606-564/3304

Area Code / Phone Number / Extension

606/564/4341

Area Code / FAX Number

johnchamberlain@securitybankmaysville.com

E-mail Address

Address (URL) for the Holding Company's web page

John C. Chamberlain
 Name of the Holding Company Director and Official

President/CEO
 Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
 Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2952484
 C.I.

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

<p>Legal Title of Subsidiary Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical Location (if different from mailing address)</p> <hr/>	<p>Legal Title of Subsidiary Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical Location (if different from mailing address)</p> <hr/>
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WE DO NOT HAVE AN ANNUAL REPORT
PREPARED.

Item 2(a)- Organization Chart

Security Bancorp of Maysville, Inc
Maysville, Ky

INCORPORATED IN KENTUCKY

Owns 100%

Security Bank & Trust Co.
Maysville, Ky

INCORPORATED IN KENTUCKY

* "Legal Entity Identifier(LEI):N/A

Board of Governors of the Federal Reserve System
FR Y-6 Depository Institution Branch Data Verification



All Branches for Selected Holding Company

[Back To Head Office List](#)

[Back to Search Results](#)

A list of branches for your holding company: SECURITY BANCORP OF MAYSVILLE, INC. (2952484) of MAYSVILLE, KY.
The data are as of 12/31/2016.

Save a copy of this list by clicking the download button below. **When asked if you would like to open or save this file, choose the 'Save' button.** Make corrections to your saved copy and then send it to your FRB contact. See the detailed instructions (linked above) for more information.

[Download List to Excel](#)

Institutions: 1 to 3 of 3

Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*
Full Service (Head Office)	835613	SECURITY BANK AND TRUST COMPANY	1 WEST 2ND STREET	MAYSVILLE	KY	41056	MASON	UNITED STATES	5170	0	SECURITY BANK AND TRUST COMPANY	835613
Limited Service	168012	DRIVE-IN BRANCH	120 MARKET STREET	MAYSVILLE	KY	41056	MASON	UNITED STATES	217954	1	SECURITY BANK AND TRUST COMPANY	835613
Full Service	3669323	U.S. 68 BRANCH	1426 US HIGHWAY 68	MAYSVILLE	KY	41056	MASON	UNITED STATES	217955	2	SECURITY BANK AND TRUST COMPANY	835613

*FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

OK
OK
OK

FORM FR Y-6

ITEM 3 - Securities Holders

Betty M. Clarke	Mayslick, KY/USA	130 Shares	16% Common
James L. Clarke	Maysville, KY/USA	69 Shares	9% Common
J. Kirk Clarke	Maysville, KY/USA	69 Shares	9% Common
Robert A. Clarke	Maysville, KY/USA	68 Shares	8% Common
Thomas R. Clarke	Maysville, KY/USA	68 Shares	8% Common
Victoria C. Clarke	Maysville, KY/USA	162 Shares	20% Common
Charles E. Fowler	Maysville, KY/USA	41 Shares	5% Common

FORM FR Y-6

3(2)

NONE

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Item 4 - Directors, Officers, and Principal Securities Holder

	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
* Victoria C. Clarke Maysville, KY.	Retired	Pri/Sec/Hold	Pri/Sec/Hold Security Bank	N/A	45%	N/A	N/A
* Betty M. Clarke Mayslick, KY.	Retired						
* J. Kirk Clarke (Chairman&Director) Maysville, KY.	Attorney						
Charles E. Fowler Maysville, KY.		Vice Pres	Vice Pres Security Bank	N/A	5%	N/A	N/A
John C. Chamberlain Maysville, KY.		Pres/CEO	Pres/CEO Security Bank	N/A	.007%	N/A	N/A
William C. McNeill Maysville, KY.	Retired	Director	Director Security Bank	N/A	2%	N/A	N/A
Larry R. Jacobs Maysville, KY.	Retired	Director	Director Security Bank	N/A	1%	N/A	N/A
William R. Moran Maysville, KY.	Retired	Director	Director Security Bank	N/A	1%	N/A	N/A
Robert T. Palmer Mayslick, KY.	Mortician	Director	Director Security Bank	N/A	0%	N/A	N/A
Norbert Gallenstein Maysville, KY.	Business Owner	Director	Director Security Bank	N/A	0%	N/A	N/A

* ALL FAMILY MEMBERS