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FEDERAL RESERVE BANK
OF CLEVELAND

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, John G. Jones

Name of the Holding Company Director and Official

Chairman/President

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.


Signature of Holding Company Director and Official
3-25-16
Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2651572
C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Milton Bancorp, Inc

Legal Title of Holding Company

121 South Ohio Ave.

(Mailing Address of the Holding Company) Street / P.O. Box

Wellston OH 45692

City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

John G. Jones Chairman/President

Name Title

740-384-2114

Area Code / Phone Number / Extension

740-384-2488

Area Code / FAX Number

John G. Jones (jjones@themiltonbank.com)

E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

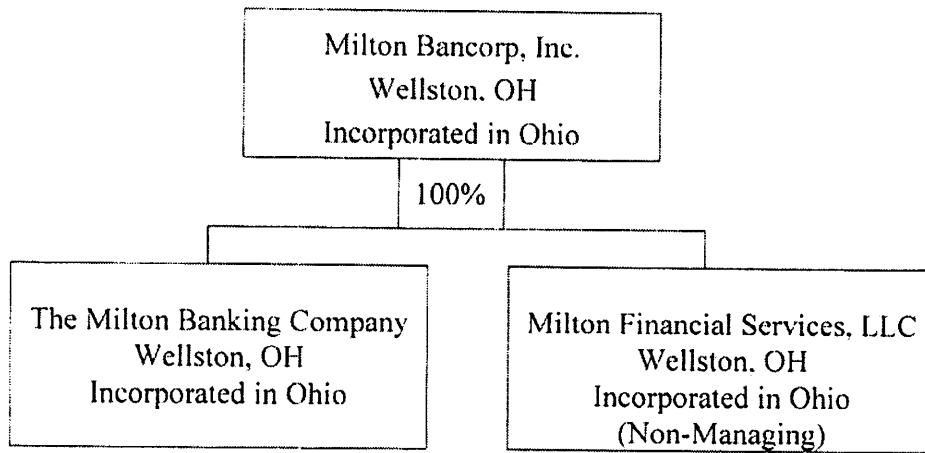
Form FR Y-6

Fiscal Year Ending December 31, 2015

Report Item

- 1: a. The BHC is not required to prepare form 10K with the SEC.
- 1: b. The BHC does not prepare an annual report for its shareholders.

2a: Organizational Chart



*** Unless noted otherwise, all entities do not have an LEI.

2. b Domestic branch listing provided to the Federal Reserve Bank.

Results: A list of branches for your holding company: MILTON BANCORP, INC. (2651572) of WELLSTON, OH. The data are as of 12/31/2015. Data reflects information that was received and processed through 02/24/2016.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	137821	MILTON BANKING COMPANY, THE	123 SOUTH OHIO AVENUE	WELLSTON	OH	45692	JACKSON	UNITED STATES	7086	0	MILTON BANKING COMPANY, THE	137821	
OK		Full Service	326326	JACKSON BRANCH	400 EAST MAIN STREET	JACKSON	OH	45640	JACKSON	UNITED STATES	223975	1	MILTON BANKING COMPANY, THE	137821	
OK		Full Service	359173	MT. STERLING BRANCH	299 YANKEE TOWN ROAD	MOUNT STERLING	OH	43143	MADISON	UNITED STATES	277220	4	MILTON BANKING COMPANY, THE	137821	
OK		Full Service	369426	NEW HOLLAND BRANCH	25 N MAIN ST	NEW HOLLAND	OH	43145	PICKAWAY	UNITED STATES	4461	3	MILTON BANKING COMPANY, THE	137821	
OK		Full Service	3156355	OAK HILL BRANCH	116 JACKSON STREET	OAK HILL	OH	45656	JACKSON	UNITED STATES	365509	2	MILTON BANKING COMPANY, THE	137821	

**Milton Bancorp, Inc.
Wellston, Ohio
Form FR Y-6**

December 31, 2015

**Report Item 3: Securities Holders
(1)(a)(1)(b)(1)(c)(2)(a)(2)(b)(2)(c)**

Current Securities holders with ownership, control or holdings of 5% or more with power to vote as of 12-31-15

Securities holders not listed in (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-15

(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities(Common Stock)	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
John G. Jones Jackson, OH, USA	USA	105 26.25%	N/A	N/A	N/A
Alan A. Stockmeister Jackson, OH, USA	USA	99 24.75%	N/A	N/A	N/A
G. Roger Beatty Wellston, OH, USA	USA	44 11%	N/A	N/A	N/A
Lloyd P. Evans Trust (Susan Murray-Trustee) Wellston, OH, USA	USA	72 18%	N/A	N/A	N/A
J. Edgar Evans Wellston, OH, USA (Deceased-Estate open, not yet settled)	USA	80 20%	N/A	N/A	N/A

The Milton Bancorp, Inc.
Wellston, Ohio
Form FR Y-6
December 31, 2015

Report Item 4: Insiders
(1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)

(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company (Common Stock)	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes Partnerships) if 25% or more of voting securities are held (List names of companies and percentages of voting securities held)
John G. Jones Jackson, OH, USA	N/A	Chairman, President and Director	Director, and President The Milton Banking Co.	Member Jones Organization LLC	26.25%	N/A	Jones Organization LLC 33%
Alan A. Stockmeister Jackson, OH, USA	General Business	Vice Chairman Director	Director The Milton Banking Co.	President Foremost Mgmt. President Arthur Alan Corp. President Jackson County Broadcasting Director Milton Bancorp Inc. No Officer-Only Member Vets Development LLC Managing Member WLPM, LLC Chairman of Board Elemetal, LLC Member Back Four LLC	24.75%	N/A	Foremost Mgmt. 100% Arthur Alan Corp 25% Jackson County Broadcasting 59% N/A Vets Development LLC 50% WLPM, LLC 50% N/A Back Four LLC 25%
G. Roger Beatty Wellston, OH, USA	N/A	Director Sec/Treasurer	Director The Milton Banking Co.	N/A	11%	N/A	N/A

The Milton Bancorp, Inc.
Wellston, Ohio
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Report Item 4: Insiders
(1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)

(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company (Common Stock)	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes Partnerships) if 25% or more of voting securities are held (List names of companies and percentages of voting securities held)
Lloyd P. Evans Trust (Susan Murray – Trustee) Wellston, OH, USA	N/A	N/A	N/A	N/A	18%	N/A	N/A
J. Edgar Evans Wellston, OH, USA (Deceased-Estate open, not yet settled)	N/A	N/A	N/A	N/A	20%	N/A	N/A