

Board of Governors of the Federal Reserve System

FEDERAL RESERVE BANK
OF CLEVELAND

2014 MAR 24 A 11:29
STATISTICS & ANALYSIS
DEPARTMENT



Annual Report of Bank Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11 (a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under section 211.23 of Regulation K (12 C.F.R. § 211.23). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Bank Holding Companies* must be signed by one director of the top-tier bank holding company. This individual should also be a senior official of the top-tier bank holding company. In the event that the top-tier bank holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier bank holding company's fiscal year-end):

December 31, 2013

Month / Day / Year

I, John G. Jones

Reporter's Name, Street, and Mailing Address

Milton Bancorp, Inc.

Name of the Bank Holding Company Director and Official

Chairman/President

Legal Title of Bank Holding Company

121 South Ohio Ave.

Title of the Bank Holding Company Director and Official

(Mailing Address of the Bank Holding Company) Street / P.O. Box

Wellston

OH

45692

City

State

Zip Code

attest that the *Annual Report of Bank Holding Companies* (including the supporting attachments) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Physical location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

John G. Jones

Chairman/President

Name

Title

740-384-2116

Area Code / Phone Number / Extension

740-384-2488

Area Code / FAX Number

John Jones (jjones@themiltonbank.com)

E-mail Address

Signature of Bank Holding Company Director and Official

Address (URL) for the Bank Holding Company's web page

Date of Signature

For bank holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID

2651572

C.I.

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

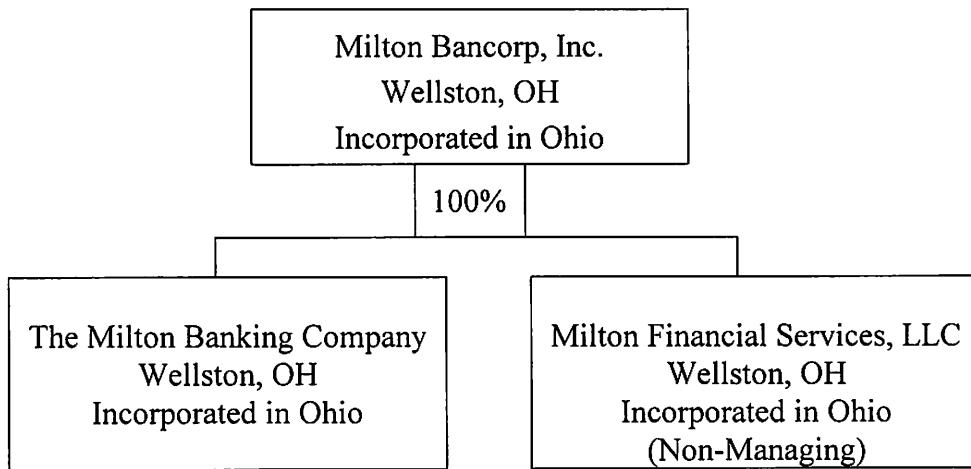
Form FR Y-6

Fiscal Year Ending December 31, 2013

Report Item

- 1: a. The BHC is not required to prepare form 10K with the SEC.
- 1: b. The BHC does not prepare an annual report for its shareholders.

2: Organizational Chart



Supplement to Organizational Chart:

- 2. a None
- 2. b None
- 2. c None
- 2. d None

Milton Bancorp, Inc.
Wellston, Ohio
Form FR Y-6

December 31, 2013

Report Item 3: Shareholders
(1)(a)(1)(b)(1)(c)(2)(a)(2)(b)(2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-13

Shareholders not listed in (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-13

(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities		(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
John G. Jones Jackson, Ohio [REDACTED]	USA	105	26.25%	N/A	N/A	N/A
Alan A. Stockmeister Jackson, Ohio [REDACTED]	USA	99	24.75%	N/A	N/A	N/A
G. Roger Beatty Wellston, Ohio	USA	44	11%	N/A	N/A	N/A
J. Edgar Evans Wellston, Ohio	USA	80	20%	N/A	N/A	N/A
Lloyd P. Evans Wellston, Ohio [REDACTED]	USA	72	18%	N/A	N/A	N/A

The Milton Bancorp, Inc.
Wellston, Ohio
Form FR Y-6
December 31, 2013

Report Item 4: Directors and Officers
(1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)

(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes Partnerships) if 25% or more of voting securities are held (List names of companies and percentages of voting securities held)
John G. Jones Jackson, Ohio [REDACTED]	Banker	Chairman, President and Director	Director VP/Cashier Secy/Treas	N/A	105 26.25%	N/A	N/A
Alan B. Stockmeister Jackson, Ohio [REDACTED]	Engineer	Vice Chairman Director	Director	Foremost Mgmt. Arthur Alan Corp. Jackson County Broadcasting Milton Bancorp Inc. Vets Development LLC WLPM ,LLC Elemetal, LLC	99 24.75%		100% 25% 59.01% 24.75% 50% 50% 19.21%
G. Roger Beatty Wellston, Ohio [REDACTED]	Banker	Director Sec/Treasurer	Director President/CEO	N/A	44 11%	N/A	N/A
J. Edgar Evans Wellston, Ohio	Optometrist	Director	Director	J. Edgar Evans OD, Inc.	80 20%	N/A	100%

Results: A list of branches for your holding company: MILTON BANCORP, INC. (2651572) of WELLSTON, OH. The data are as of 12/31/2013. Data reflects information that was received and processed through 02/24/2014.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date**

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	137821	MILTON BANKING COMPANY, THE	123 SOUTH OHIO AVENUE	WELLSTON	OH	45692	JACKSON	UNITED STATES	7086	0	MILTON BANKING COMPANY, THE	137821	
OK		Full Service	326326	JACKSON BRANCH	400 EAST MAIN STREET	JACKSON	OH	45640	JACKSON	UNITED STATES	223975	1	MILTON BANKING COMPANY, THE	137821	
OK		Full Service	359173	MT. STERLING BRANCH	299 YANKEE TOWN ROAD	MOUNT STERLING	OH	43143	MADISON	UNITED STATES	277220	4	MILTON BANKING COMPANY, THE	137821	
OK		Full Service	369426	NEW HOLLAND BRANCH	25 N MAIN ST	NEW HOLLAND	OH	43145	PICKAWAY	UNITED STATES	4461	3	MILTON BANKING COMPANY, THE	137821	
OK		Full Service	3156355	OAK HILL BRANCH	116 JACKSON STREET	OAK HILL	OH	45656	JACKSON	UNITED STATES	365509	2	MILTON BANKING COMPANY, THE	137821	