

Board of Governors of the Federal Reserve System



# Annual Report of Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This report is required by law: Section 5(c)(1) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)); section 10(b)(2) of the Home Owners' Loan Act (12 U.S.C. § 1467a(b)(2)); sections 102(a)(1), 165, and 618 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (12 U.S.C. §§ 5311(a)(1), 5365, and 1850a(c)(1)); and sections 8(a) and 13(a) of the International Banking Act of 1978 (12 U.S.C. §§ 3106(a) and 3108(a)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

**December 31, 2022**

Month / Day / Year

Reporter's Name, Street, and Mailing Address

**Ohio Farmers Insurance Company**

Legal Title of Holding Company

**P.O. Box 5001**

(Mailing Address of the Holding Company) Street / P.O. Box

**Westfield Center OH 44251**

City State Zip Code

**One Park Circle, Westfield Center, OH 44251**

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

**Breanna Schultz Staff Accountant**

Name Title

**330-887-0527**

Area Code / Phone Number / Extension

**330-887-4415**

Area Code / FAX Number

**InsSLHC@westfieldgrp.com**

E-mail Address

**www.westfieldinsurance.com**

Address (URL) for the Holding Company's web page

**I, Edward James Largent III**

Name of the Holding Company Director and Official

**Director, President, CEO, and Board Chair**

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

*With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.*

**Edward J. Largent III** Digitally signed by Edward J. Largent III  
Date: 2023.03.30 12:32:02 -0400'

Signature of Holding Company Director and Official

Date of Signature

### For Federal Reserve Bank Use Only

RSSD ID \_\_\_\_\_  
C.I. \_\_\_\_\_

Is confidential treatment requested for any portion of this report submission? .....	0=No 1=Yes	<input checked="" type="checkbox"/>
In accordance with the General Instructions for this report (check only one),		
1. a letter justifying this request is being provided along with the report .....		<input type="checkbox"/>
2. a letter justifying this request has been provided separately ...		<input type="checkbox"/>
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."		

**Report Item 1: Annual Report to Shareholders**

For holding companies not registered with the SEC, indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

## Checklist

The checklist below is provided to assist the holding company in filing all the necessary responses and verifying changes from the prior year to the various report items. The completed checklist should be submitted with the report. Please see section A of the General Instructions for additional guidance.

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### Verification of Changes

All Reporters must respond to the following questions by checking the Yes or No box below, as appropriate.

Did the holding company have changes to any reportable FR Y-6 items (2a, 2b, 3, or 4) from the prior year?

- Yes  No

If checked Yes, complete the remaining checklist for Report Items 2a, 2b, 3, and 4. For each Report Item, indicate whether there are changes from the prior year by checking Yes or No below. See section A of the General Instructions for additional information.

**Report Item 2a: Organization Chart**

- Yes  No

If checked Yes, the Reporter must submit the organization chart as specified in Report Item 2.a instructions.

**Report Item 2b: Domestic Branch Listing**

- Yes  No

If checked Yes, the Reporter must submit the domestic branch listing as specified in Report Item 2.b instructions.

**Report Item 3: Securities Holders**

- Yes  No

If checked Yes, the Reporter must submit the information as specified in Report Item 3 instructions.

**Report Item 4: Insiders**

- Yes  No

If checked Yes, the Reporter must submit the information as specified in Report Item 4 instructions.

## For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Westfield Bancorp, Inc.

Legal Title of Subsidiary Holding Company

P.O. Box 5002

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Westfield Center

OH

44251

City

State

Zip Code

Two Park Circle, Westfield Center, OH 44251

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City

State

Zip Code

Physical Location (if different from mailing address)

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Physical Location (if different from mailing address)

**Form FR Y-6**  
**Ohio Farmers Insurance Company**  
**Fiscal Year Ending December 31, 2022**

Report Item 4: Insiders - Ohio Farmers Insurance Company

(1) Name, City, State, Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
<b>Board Members:</b>							
Cheryl L. Carlisle Hinckley, OH, USA	Retired	Director	N/A	Retired, Audit Partner - Ernst & Young LLP	None	< 1%	None
David Hollander Haverford, PA, USA	Retired	Director	N/A	Retired, Global Insurance Leader Ernst & Young	None	< 1%	None
John P. Lanigan, Jr. Isle of Palms, SC, USA	Retired	Director	N/A	Retired, Dean of Business School - Baldwin Wallace University	None	< 1%	None
Edward J. Largent III Wadsworth, OH, USA	N/A	Director, President, CEO and Board Chair	N/A	N/A	None	< 1%	None
Craig D. Pfeiffer Huntington, NY, USA	President/CEO	Director	N/A	President/CEO - Money Management Institute, Advisors Ahead, LLC, and Hobting Group, LLC	None	< 1%	None
Billie K. Rawot Ponte Vedra, FL, USA	Retired	Director	N/A	Retired, Senior Vice President & Controller Eaton Corporation	None	< 1%	None
John L. Watson Liberty, OH, USA	Owner	Director	N/A	Retired Owner - Watson Properties, DBA La Crema Coffee	None	< 1%	None
Barbara C. Bulkin Framers Branch, TX USA	Senior Advisor	Director	N/A	Senior Advisor, AmWINS Group, Inc	None	< 1%	None
Michael Jeans Bratenal, OH USA	President/CEO	Director	N/A	President/CEO- Growth Opportunity Partner	None	< 1%	None
<b>Officers:</b>							
Frank A. Carrino Bath, OH, USA	N/A	Chief Legal Officer & Secretary	N/A	Director, SummaCare, Inc. and Director, SummaCare Insurance Company	None	< 1%	None
Joseph C. Kohmann Wadsworth, OH, USA	N/A	Chief Financial Officer & Treasurer	N/A	N/A	None	< 1%	None
Edward J. Largent III Wadsworth, OH, USA	N/A	Director, President, CEO and Board Chair	N/A	N/A	None	< 1%	None
<b>Senior Executives:</b>							
Jodi Abbate Columbus, OH, USA	N/A	Controller	N/A	N/A	None	< 1%	None
Robert W. Bowers Aurora, OH, USA	N/A	Chief Claims and Customer Service Officer	N/A	N/A	None	< 1%	None
Carrie L. Busic Westfield Center, OH, USA	N/A	Commercial Lines Business Transformation Leader	N/A	N/A	None	< 1%	None
Christina A. Gardner Medina, OH, USA	N/A	Chief Internal Audit Officer	N/A	N/A	None	< 1%	None
Jeffrey S. Gillentine Medina, OH, USA	N/A	Chief Accounting Officer	N/A	N/A	None	< 1%	None
Kathleen Golovan Hunting Valley OH, USA	N/A	Chief Operations Officer	N/A	N/A	None	< 1%	None
Robyn R. Hahn Wooster, OH, USA	N/A	President Commercial Lines	N/A	Director, Rocky Brands, Inc.	None	< 1%	None
Terry L. McClaskey Stow, OH, USA	N/A	National Personal Lines Underwriting and Sales Leader	N/A	N/A	None	< 1%	None
James R. Merz Medina, OH, USA	N/A	Chief Actuary Analytic Officer	N/A	N/A	None	< 1%	None
Mark Milne Provo, UT, USA	N/A	Chief Info Security Officer	N/A	N/A	None	< 1%	None
Kristine L. Neate Medina, OH, USA	N/A	Chief of Staff	N/A	N/A	None	< 1%	None
Jennifer Palmier Westlake, OH, USA	N/A	Chief People Officer	N/A	N/A	None	< 1%	None
Tracey L. Petkovic Medina, OH, USA	N/A	Chief Information Officer	N/A	N/A	None	< 1%	None
Stuart W. Rosenberg Akron, OH, USA	N/A	Chief Innovation and Strategy Officer	N/A	N/A	None	< 1%	None
David H. Ruppel Medina, OH, USA	N/A	Agribusiness Underwriting and Sales Leader	N/A	N/A	None	< 1%	None
Peter Robert Schwanke Westfield Center, OH, USA	N/A	Chief Risk Officer	N/A	N/A	None	< 1%	None
Gary W. Stumper Medina, OH, USA	N/A	National Surety Leader	N/A	N/A	None	< 1%	None
Sheila M. Trauernicht Westlake, OH, USA	N/A	Chief Communications Officer	N/A	N/A	None	< 1%	None
Craig D. Welsh Medina, OH, USA	N/A	Chief Distribution Officer	N/A	N/A	None	< 1%	None
George Krieg Wiswesser Wadsworth, OH, USA	N/A	Chief Investment Officer	N/A	N/A	None	< 1%	None

**Form FR Y-6**  
**Ohio Farmers Insurance Company**  
**Fiscal Year Ending December 31, 2022**

Report Item 4: Insiders - Westfield Bancorp, Inc.

(1) Name, City, State, Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
<b>Board Members:</b>							
Larry Benders Cleveland Heights, OH, USA	President & CEO	N/A	Director	President/CEO Cleveland Sight Center	None	None	None
Robert C. Berry Granger Twp, OH, USA	Attorney at Law	N/A	Director	Equity Partner - Critchfield, Critchfield & Johnston, Ltd.	None	None	None
Robin Cottingham University Heights, OH, USA	Retired	N/A	Director	Retired - Key Bank	None	None	None
Marilyn Eisele Cleveland, OH, USA	President	N/A	Director	Chief Financial Officer - Miller Tanner Associates	None	None	None
Nancy Heinen Hunting Valley, OH, USA	Retired	N/A	Director	Retired, Vice President - Marketing BP, p.l.c.	None	None	None
Anthony Manna Akron, OH, USA	Chairman & CEO	N/A	Director	Chairman & Chief Executive Officer - Signet Enterprises, LLC	None	None	None
Jon Park Medina, OH, USA	N/A	N/A	Director, Executive Chairman - Chairman of the Board - Westfield Bancorp, Inc.	N/A	None	None	None
Bill Priemer Bay Village, OH, USA	President & CEO	N/A	Director	President & CEO Hyland Software	None	None	None
Charles E. Rotuno Westlake, OH, USA	Executive Chairman	N/A	Director	Executive Chariman OEConnection	None	None	None
Jonathon Shulman Solon, Ohio	Retired	N/A	Director	Retired, Key Bank	None	None	None
Scott Sinder Arlington, VA, USA	Attorney at Law	N/A	Director	Partner Steptoe & Johnson LLC	None	None	None
Michael J. Toth Sharon Center, OH, USA	N/A	N/A	Director, President & CEO Westfield Bancorp, Inc.	N/A	None	None	None
Jeffery A. Walters Canal Fulton, OH, USA	Managing Director	N/A	Director	Managing Director - CBIZ, MHM, LLC	None	< 1%	None
<b>Officers:</b>							
Matthew A. Berthold Medina, OH, USA	N/A	N/A	Chief Operating Officer - Westfield Bancorp, Inc.	N/A	None	None	None
James E. LaRocca Wadsworth, Ohio USA	N/A	N/A	Chief Financial Officer - Westfield Bancorp, Inc.	N/A	None	None	None
Jon Park Medina, OH, USA	N/A	N/A	Director, Executive Chairman and Chairman of the Board - Westfield Bancorp, Inc.	N/A	None	None	None
Michael J. Toth Sharon Center, OH, USA	N/A	N/A	Director, President & CEO Westfield Bancorp, Inc.	N/A	None	None	None
<b>Senior Executives:</b>							
Alfred C. Perry, Jr. Westfield Center, OH, USA	N/A	N/A	General Counsel and Secretary - Westfield Bancorp, Inc.	N/A	None	None	None
Erin Ploucha Westfield Center, OH, USA	N/A	N/A	Chief Administrative Officer - Westfield Bancorp, Inc.	N/A	None	None	None
Kevin Vonderau Spencer, OH, USA	N/A	N/A	Chief Lending Officer - Westfield Bancorp, Inc.	N/A	None	None	None