Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3106(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 246(a)(1), 502, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOt formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Ronald L. Zimmerly, Jr.
Name of the Holding Company Director and Official
President and CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

09/08/2022
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

X included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only
R S S D I D
C.I.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2021
Month / Day / Year

Reporters’ Name, Street, and Mailing Address
Liberty Bancshares, Inc.

Legal Title of Holding Company
118 South Main Street
(Mailing Address of the Holding Company) Street / P.O. Box
Ada Ohio 45810
City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Bryan L. Marshall EVP/CFO
Name Title
419-634-5015
Area Code / Phone Number / Extension
419-634-0335
Area Code / FAX Number
bmarsh@myliberty.bank
E-mail Address

Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission? ☐ 0
☐ 1
☐ Yes
☐ No

In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report. ☐
2. a letter justifying this request has been provided separately. ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 161 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
Report Item 1:  
See Annual Report.

Report Item 2 a:  
Organization Chart.  
Liberty Bancshares, Inc., is a one bank holding company (incorporated in Ohio) and located in Ada, Ohio with one subsidiary, Liberty National Bank (LEI: 5493008X3O3Q737T753). [The Holding Company (incorporated in Ohio) owns 100% of the subsidiary].

LEI is N/A unless noted.

Report Item 2 b:  
Domestic Bank Listing.  
Branch Data was verified and e-mailed to the Federal Reserve Bank of Cleveland on 3/16/2022.

Report Item 3:  
Securities Holders  
Castle Creek Capital Partners VI, LP  
Rancho Santa Fe, California, USA  
Country of Incorporation: United States

5.97% Common Stock

Cede & Co.  
New York, New York, USA  
Country of Incorporation: United States

5.62% Common Stock

Thomas E. Griffith  
Ada, Ohio, USA  
Country of Citizenship: United States

4.72% Common Stock

Report Item 3(2):  
Charles Van Dyne  
Alger, Ohio, USA  
Country of Citizenship: United States
**Program Name and Identification:**

Data Action and Data Action.

**Data Action:**
- **Blank:** If the branch information is correct, enter 'Blank' in the Data Action column.
- **Change:** If the branch information is corrected or corrected, enter the date in the Data Action column and the date in the Effective Date column.
- **Close:** If a branch listed was closed, enter 'Close' in the Data Action column and the date or closure date in the Effective Date column.
- **Delete:** If a branch listed was removed by this disposition, enter 'Delete' in the Data Action column.
- **Add:** If a new branch is being added, enter a new row and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

**If printing this list, you may need to adjust your page setup in MS Excel OR using landscape orientation, page scaling, and/or legal sized paper.**

**Submission Requirements:**

When you are finished, send a signed copy to your FRB contact. See the detailed instructions on this site for more information.

If you are sending this to your FRB contact, put your institution name, city and state in the subject at the end.

**Note:**

To comply with FY 18 reporting requirements, we must also submit FY 10 Domestic Branch Schedule for each branch with a Data Action of 'Change: Delete' or 'Add'.

The FY 10 report may be submitted in storybook format or via the FY 10 Data application - https://california.frb.org.

null

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<th>Branch Name</th>
<th>Action</th>
<th>Action</th>
<th>Date</th>
<th>Action</th>
<th>Action</th>
<th>State</th>
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</thead>
<tbody>
<tr>
<td>LIBERTY NATIONAL BANK</td>
<td>Add</td>
<td>130813</td>
<td>OH 43311</td>
<td>OH 43326</td>
<td>OH 43326</td>
<td>OH 43326</td>
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<tr>
<td>National Bank</td>
<td>Add</td>
<td>130813</td>
<td>OH 43311</td>
<td>OH 43326</td>
<td>OH 43326</td>
<td>OH 43326</td>
</tr>
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<td>Liberty Bank</td>
<td>Add</td>
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<td>OH 43326</td>
</tr>
</tbody>
</table>

**FRB 10 Number:** (For Names and). If 2,000 copies are for reference only - Verification of these values is not required.
<table>
<thead>
<tr>
<th>Names &amp; Address</th>
<th>Principal Occupation</th>
<th>Title &amp; Position with Subsidiaries (Include names of other businesses)</th>
<th>Percentage of Voting Shares in Subsidiaries (Include names of subsidiaries)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mary Hubbell-Eving</td>
<td>Employment &amp; Training Coordinator</td>
<td>Director Liberty National Bank</td>
<td>Employment &amp; Training Coordinator</td>
</tr>
<tr>
<td>Thomas E. Griffith</td>
<td>Seed Production Powell Seeds</td>
<td>Director Liberty National Bank</td>
<td>Partner Powell Seeds</td>
</tr>
<tr>
<td>Bryan L. Marshail</td>
<td>Secretary &amp; Treasurer Liberty National Bank</td>
<td>Executive Vice Pres. Liberty National Bank</td>
<td>N/A</td>
</tr>
<tr>
<td>John Navin</td>
<td>Dean &amp; Professor of Economics Ohio Northern University</td>
<td>Director Liberty National Bank</td>
<td>Dean, College of Business Admin. Ohio Northern University</td>
</tr>
<tr>
<td>Paul W. Root III</td>
<td>Retired - Retail Sales Root Lumber Co.</td>
<td>Director Liberty National Bank</td>
<td>N/A</td>
</tr>
<tr>
<td>Thomas J. Simon</td>
<td>Insurance Agent CoverLink Insurance</td>
<td>Director Liberty National Bank</td>
<td>President Hill &amp; Hamilton, Inc. Co-owner Shady Property Management LTD</td>
</tr>
<tr>
<td>Mark R. Watkins</td>
<td>Farmer</td>
<td>Director Liberty National Bank</td>
<td>Partial Owner Watkins Farm Partial Owner Rushwood Farms, Inc.</td>
</tr>
<tr>
<td>Ronald L. Zimmerly, Jr.</td>
<td>N/A</td>
<td>Director &amp; President Liberty National Bank</td>
<td>Director &amp; Pres/CEO Liberty National Bank</td>
</tr>
</tbody>
</table>