Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(e)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General instructions for the authorized individual who must sign the report.

1, Timothy R. Aiken
Name of the Holding Company Director and Official
President/CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature
2/9/2022

For holding companies not registered with the SEC—indicate status of Annual Report to Shareholders:

☐ Is included with the FR Y-6 report
☐ Will be sent under separate cover
☐ Is not prepared

For Federal Reserve Bank Use Only

RSSD ID

C.I.

Date of Report (top-tier holding company's fiscal year-end):
12/31/2021

Month / Day / Year

None

Report's Legal Entity Identifier (LEI) (20-Character LEI Code)

Report's Name, Street, and Mailing Address

Hometown Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 145
(Mailing Address of the Holding Company) Street / P.O. Box

Middlebourne West Virginia 26149
City State Zip Code

Physical Location (If different from mailing address)

103 Dodd Street

Person to whom questions about this report should be directed:

Tammy Waggoner
EVP/CFO

Name Title

Area Code / Phone Number / Extension
304-652-3531

Area Code / FAX Number
304-652-1691

E-mail Address

twaggoner@hometownbanc.com

Address (URL) for the Holding Company's web page

www.hometownbanc.com

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0
In accordance with the General Instructions for this report (check only one):

1. a letter justifying this request is being provided along with the report.
☐

2. a letter justifying this request has been provided separately...
☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

12/2019
1. Report Item
   
a. The BHC is not required to file Form 10-K with SEC.
   
b. The BHC's audited financial statements are used as its annual report to shareholders. Copies will be sent under separate cover.

2-A. Organizational Chart

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Hometown Bancshares, Inc.                     Hometown (WV)
Middlebourne, WV                               Statutory Trust I
Incorporated in WV (LEI is N/A)                Hartford, CT
                                                 Incorporated in CT (LEI is N/A)
/                          100%                                          100%

Union Bank Inc.,
Middlebourne, WV
Incorporated in WV (LEI is N/A)

/                          100%

U.B. Financial Services,
Inc.,
Middlebourne, WV
Incorporated in WV (LEI is N/A)
```
null
ITEM 3.

(1) Current Shareholders holding or owning 5% or more as of 12/31/2021

<table>
<thead>
<tr>
<th>(a) Name, City, State, County</th>
<th>(b) Citizenship</th>
<th>(c) No. Shares / Pct. Owned</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hometown Bancshares Inc.,</td>
<td>USA</td>
<td>10,816 12.30%</td>
</tr>
<tr>
<td>401-K Profit Sharing Plan</td>
<td></td>
<td>Common Stock</td>
</tr>
<tr>
<td>Middlebourne, WV USA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Timothy R. Aiken</td>
<td>USA</td>
<td>6,149 *7.02%</td>
</tr>
<tr>
<td>Middlebourne, WV USA</td>
<td></td>
<td>Common Stock</td>
</tr>
<tr>
<td></td>
<td></td>
<td>includes 4,042 shares held in company ESOP</td>
</tr>
<tr>
<td>Gary A. and Penny K. Midcap</td>
<td>USA</td>
<td>4,741 5.39%</td>
</tr>
<tr>
<td>Middlebourne, WV USA</td>
<td></td>
<td>Common Stock</td>
</tr>
</tbody>
</table>

(2) Shareholders (not listed above) who owned or held 5% or more during 2021.

NONE

ITEM 4.

<table>
<thead>
<tr>
<th>(1) Name &amp; City, State, Country (2) Principal Occupation (other than with BHC)</th>
<th>(3)(a) Title/Position with BHC</th>
<th>(3)(b) Title/Position with Sub</th>
<th>(3)(c) Title/Position other Business</th>
<th>(4)(a) PCT Voting Shares in BHC</th>
<th>(4)(b) % of voting shares in Sub</th>
<th>(4)(c) Other Companies which 25% or more voting securities held</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Primary Occupation</td>
<td>Spouse/Other</td>
<td>President, CEO &amp; Director (Union Bank Inc.)</td>
<td>President/DAC Energy, LLC</td>
<td>President/Summerhill Farms, VP/Acropolis</td>
<td>Drilling Appalachian Corp.</td>
</tr>
<tr>
<td>-----------------------</td>
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<td>--------------------------</td>
</tr>
<tr>
<td>Timothy R. Aiken</td>
<td>N/A</td>
<td>Retired Director</td>
<td>N/A</td>
<td>7.02%</td>
<td>NA</td>
<td>Timothy R. Aiken Trust (100%)</td>
</tr>
<tr>
<td>Joffrey N Sprouse</td>
<td>Retired Director</td>
<td></td>
<td>N/A</td>
<td>3.62%</td>
<td>NA</td>
<td>Riverview Partners, LLC (50%)</td>
</tr>
<tr>
<td>Jeffrey A. Davis</td>
<td>Treasurer Tyler County Board of Education Director</td>
<td>N/A</td>
<td>2.15%</td>
<td>NA</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>Kenneth R. Mason</td>
<td>Oil &amp; Gas Exploration &amp; Production</td>
<td>Director</td>
<td>President/Drilling Appalachian Corp.</td>
<td>4.55%</td>
<td>NA</td>
<td>Drilling Appalachian Corp.</td>
</tr>
<tr>
<td>Deborah A Hassig</td>
<td>Not presently employed</td>
<td>Director</td>
<td></td>
<td>1.64%</td>
<td>NA</td>
<td>Thun Management (50%)</td>
</tr>
<tr>
<td>Patrick L. Morris</td>
<td>Retail Grocer</td>
<td>Director</td>
<td>President-Sistersville Foods, LLC</td>
<td>4.11%</td>
<td>NA</td>
<td>Sistersonville Foods, LLC (100%)</td>
</tr>
<tr>
<td>Charles Richard Neale Jr</td>
<td>Tow Boat Owner/Operator</td>
<td>Director</td>
<td>President-Briscoe Run Transportation Co Inc.</td>
<td>1.83%</td>
<td>NA</td>
<td>Briscoe Run (100%)</td>
</tr>
<tr>
<td>Name</td>
<td>Position w/ Sub</td>
<td>Director</td>
<td>Asst. Sec/Treasurer</td>
<td>EVP &amp;CFO</td>
<td>Director (Union Bank Inc.)</td>
<td>% Share</td>
</tr>
<tr>
<td>-------------------</td>
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</tr>
<tr>
<td>Tammy Waggoner</td>
<td>New Martinsville, WV USA</td>
<td>Position w/ Sub</td>
<td>Director</td>
<td>Asst. Sec/Treasurer</td>
<td>EVP &amp;CFO</td>
<td>0.31%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Director (Union Bank Inc.)</td>
<td></td>
</tr>
<tr>
<td>Robert Feldmeier Jr.</td>
<td>New Martinsville, WV USA</td>
<td>Manager Health, Safety and Environment, Westlake Chemical</td>
<td>Director</td>
<td>Director (Union Bank Inc.)</td>
<td></td>
<td>0.11%</td>
</tr>
</tbody>
</table>

*Includes ESOP shares

**NOTE: None of the above directors and officers have an ownership interest in any subsidiaries or other affiliates.