This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3106(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

12/31/2020

Month / Day / Year

NA

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Union Bancorp, Inc.

Legal Title of Holding Company

PO Box 700000

(Mailing Address of the Holding Company) Street / P.O. Box

West Mansfield OH 43358

City State Zip Code

105 E. Center St., West Mansfield OH 43358

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Teresa Fields Secy/Treas

Name Title

937-355-6511

Area Code / Phone Number / Extension

937-355-3401

Area Code / Fax Number

tfields@bankatubc.com

E-mail Address

NA

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? (check only one)

0: No □ 1: Yes □

In accordance with the General Instructions for this report, 

1. a letter justifying this request is being provided along with the report □

2. a letter justifying this request has been provided separately □

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."
UNION BANCORP, INC., WEST MANSFIELD OH  12-31-2020  FRY-6

Report item 1:  Annual Report to shareholders is attached

Report Item 2a:  Organizational Chart

Report Item 2b:  Domestic Branch Listing - e-mailed 1/28/2021 with no changes to: structure@clev.frb.org

Report Item 3 (1):  Securities Holders

<table>
<thead>
<tr>
<th>Securities holder</th>
<th>Country of Citizenship</th>
<th># Securities</th>
<th>% of ownership</th>
<th>Common Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blythe Friedley</td>
<td>USA</td>
<td>1,829</td>
<td>7.04%</td>
<td></td>
</tr>
<tr>
<td>New Washington, OH/USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Debra K and John D. Hickenlooper</td>
<td>USA</td>
<td>2,024</td>
<td>7.79%</td>
<td></td>
</tr>
<tr>
<td>Jointly wright of survivorship</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Apollo Beach, FL/USA</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Donald G or Sharon E. Kerns</td>
<td>USA</td>
<td>1,355</td>
<td>5.21%</td>
<td></td>
</tr>
<tr>
<td>Jointly wright of survivorship</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>West Mansfield, OH/USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Marjorie MacGillivray</td>
<td>USA</td>
<td>5,254</td>
<td>20.21%</td>
<td></td>
</tr>
<tr>
<td>Bellefontaine, OH/USA</td>
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</tr>
</tbody>
</table>

Report Item 3 (2):  NONE
Results: A list of branches for your depository institution UNION BANKING COMPANY, THE (ID_RSSD 289225).

This depository institution is held by UNION BANCORP, INC. (1071614) of WEST MANSFIELD, OH.

The data are as of 12/31/2020. Data reflects information that was received and processed through 01/05/2021.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>Country</th>
<th>FDIC UNINUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td>Full Service</td>
<td>289225</td>
<td>UNION BANKING COMPANY, THE</td>
<td>205 EAST CENTER STREET</td>
<td>WEST MANSFIELD</td>
<td>OH</td>
<td>43318</td>
<td>LOGAN</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>UNION BANKING COMPANY, THE</td>
<td>289225</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>Full Service</td>
<td>242912</td>
<td>BELLE CENTER BRANCH</td>
<td>207 WEST MAIN STREET</td>
<td>BELLE CENTER</td>
<td>OH</td>
<td>43318</td>
<td>LOGAN</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>UNION BANKING COMPANY, THE</td>
<td>289225</td>
<td></td>
</tr>
<tr>
<td>Names &amp; Address (City, State, Country)</td>
<td>Principal Occupation if other than with holding company</td>
<td>Title &amp; Position with Subsidiaries The Union Banking Company</td>
<td>Title &amp; Position with Other Businesses (include names of other businesses)</td>
<td>Percentage of Voting Securities in holding company</td>
<td>Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)</td>
<td>List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</td>
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<tr>
<td>D. William Boyd, Bellefontaine OH/USA</td>
<td>CPA</td>
<td>President Chairman</td>
<td>D. William Boyd CPA, owner</td>
<td>1.70%</td>
<td>NA</td>
<td>D. William Boyd CPA, 100%</td>
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</tr>
<tr>
<td>Teresa Fields, West Mansfield OH/USA</td>
<td>NONE</td>
<td>Sec'y/Treasurer</td>
<td>None</td>
<td>0.46%</td>
<td>NA</td>
<td>None</td>
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</tr>
<tr>
<td>Jeff Horney, Bellefontaine OH/USA</td>
<td>Insurance Agent</td>
<td>Director</td>
<td>Jeff Horney Holdings, LLC, owner</td>
<td>0.15%</td>
<td>NA</td>
<td>Jeff Horney Holdings, LLC, 100%</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Marjorie MacGillivray, Bellefontaine OH/USA</td>
<td>Retired teacher</td>
<td>None</td>
<td>None</td>
<td>20.21%</td>
<td>NA</td>
<td>None</td>
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</tr>
<tr>
<td>Scott McDougal, New Washington OH/USA</td>
<td>Investment Advisor</td>
<td>Director</td>
<td>McDougal Financial, owner</td>
<td>2.99%</td>
<td>NA</td>
<td>McDougal Financial, 100%</td>
<td></td>
<td></td>
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<tr>
<td>Dorothy Robey, New Washington OH/USA</td>
<td>Retired Banker</td>
<td>Director/Vice President</td>
<td>None</td>
<td>4.07%</td>
<td>NA</td>
<td>None</td>
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<tr>
<td>Thomas Scheiderer, Zanesfield OH/USA</td>
<td>Retired Deputy Sheriff</td>
<td>Director</td>
<td>None</td>
<td>0.43%</td>
<td>NA</td>
<td>None</td>
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