Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law, Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 185, 312, 516, and 506 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850c(1), and 5466(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Ronald L. Zimmerly, Jr.
Name of the Holding Company Director and Official
President and CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 281, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2020
Month / Day / Year

N/A
Reporter’s Legal Entity Identifier (LEI) (20-character LEI Code)

Liberty Bancshares, Inc.
Legal Title of Holding Company

118 South Main Street
(Mailing Address of the Holding Company Street / P.O. Box)

Ada OH 45810
City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Bryan L. Marshall
EVP/CFO

Name Title

419-634-5015
Area Code / Phone Number / Extension

419-634-0336
Area Code / FAX Number

bmarshall@myliberty.bank
E-mail Address

www.myliberty.bank
Address (URL) for the Holding Company's web page

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☑ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

R USS ID
C.I.

Date of Signature
05/27/2021

is confidential treatment requested for any portion of this report submission?
☐ Yes ☐ No

In accordance with the General Instructions for this report (check only one):
1. a letter justifying this request is being provided along with the report.
☐ ☑

2. a letter justifying this request has been provided separately ...
☐ ☑

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

**Actions**

- **Add**: If the branch information is correct, enter **Add** in the Data Action column.
- **Change**: If the branch information is incorrect or incomplete, revise the data, enter **Change** in the Data Action column and the date when this information first becomes valid in the Effective Date column.
- **Close**: If a branch listed was sold or closed, enter **Close** in the Data Action column and the date of sale or closure date in the Effective Date column.
- **Delete**: If a branch listed was never owned by the depository institution, enter **Delete** in the Data Action column.

After completing the list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you have completed, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are electronically submitting this list to your FRB contact, use your institution name, city and state in the subject line of the e-mail.

Note

To satisfy the FR Y-9C reporting requirements, you must enter all FR Y-9C Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-9C report may be submitted in a hardcopy format or via the FR Y-9C Online application - https://y9online.federalreserve.gov.

**Note:** Y9C unsen, office number, and Full Service columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID#</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FFIEC Unsen</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office ID#</th>
<th>Comments</th>
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<tbody>
<tr>
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<td>NAB_82900</td>
<td>310013</td>
<td>LIBERTY NATIONAL BANK</td>
<td>128 S MAIN ST</td>
<td>ADA</td>
<td>OH</td>
<td>45002</td>
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<td>BELLFONTAINE</td>
<td>OH</td>
<td>43511</td>
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<td>OH</td>
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<td>MAIN STREET &amp; FRANKLIN STREET</td>
<td>KENTON</td>
<td>OH</td>
<td>43936</td>
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<td>UNITED STATES</td>
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<td>3773892</td>
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<td>160 COLEMAN CROSSING BOULEVARD</td>
<td>MARYSVILLE</td>
<td>OH</td>
<td>43040</td>
<td>UNION</td>
<td>UNITED STATES</td>
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<td>LIBERTY NATIONAL BANK</td>
<td>150213</td>
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<td>3212797</td>
<td>WESTERVILLE BRANCH</td>
<td>541 CLEVELAND AVE</td>
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<td>OH</td>
<td>43081</td>
<td>FRANKLIN</td>
<td>UNITED STATES</td>
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<td>Not Required</td>
<td>LIBERTY NATIONAL BANK</td>
<td>150213</td>
<td></td>
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</tbody>
</table>

*New Number per letter @ Federal Reserve Bank of Cleveland.*
Form FR Y-6
Liberty Bancshares, Inc.
Ada, Ohio
Fiscal Year Ending December 31, 2020

Report Item 1:
See Annual Report.

Report Item 2 a:
Organization Chart.
Liberty Bancshares, Inc., is a one bank holding company (incorporated in Ohio) and located in Ada, Ohio with one subsidiary, Liberty National Bank (incorporated in Ohio). [The Holding Company owns 100% of the subsidiary].

LEI is N/A unless noted.

Report Item 2 b:
Domestic Bank Listing.
Branch Data was verified and e-mailed to the Federal Reserve Bank of Cleveland on 3/22/2021.

Report Item 3:
Securities Holders
Castle Creek Capital Partners VI, LP
Rancho Santa Fe, California, USA
Country of Incorporation: United States

9.69% Common Stock

Cede & Co.
New York, New York, USA
Country of Incorporation: United States

6.62% Common Stock

Thomas E. Griffith
Ada, Ohio, USA
Country of Citizenship: United States

6.49% Common Stock

Charles Van Dyne
Alger, Ohio, USA
Country of Citizenship: United States

5.45% Common Stock

Report Item 3(2):
None
<table>
<thead>
<tr>
<th>Names &amp; Address</th>
<th>Principal Occupation if other than with Bank Holding Company</th>
<th>Title &amp; Position with Subsidiaries (include names of subsidiaries)</th>
<th>Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>Percentage of Voting Shares in Bank Holding Company</th>
<th>Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mary Hubbell-Ewing</td>
<td>Field Operations Coordinator Experience Works, Inc.</td>
<td>Director</td>
<td>Director Liberty National Bank</td>
<td>Employment &amp; Training Coordinator</td>
<td>0.44%</td>
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<tr>
<td>Thomas E. Griffith</td>
<td>Seed Production Powell Seeds</td>
<td>Director</td>
<td>Director Liberty National Bank</td>
<td>Partner Powell Seeds</td>
<td>6.46%</td>
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<tr>
<td>Bryan L. Marshall</td>
<td>N/A</td>
<td>Secretary &amp; Treasurer</td>
<td>Executive Vice Pres. Liberty National Bank</td>
<td>N/A</td>
<td>0.10%</td>
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<tr>
<td>John Navin</td>
<td>Dean &amp; Professor of Economics Ohio Northern University</td>
<td>Director</td>
<td>Director Liberty National Bank</td>
<td>Dean, College of Business Admin. Ohio Northern University</td>
<td>0.23%</td>
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<tr>
<td>Paul W. Root III</td>
<td>Retail Sales Root Lumber Co.</td>
<td>Director</td>
<td>Director Liberty National Bank</td>
<td>President Root Lumber Co.</td>
<td>0.10%</td>
</tr>
<tr>
<td>Thomas J. Simon</td>
<td>Insurance Agent Hill &amp; Hamilton, Inc.</td>
<td>Director</td>
<td>Director Liberty National Bank</td>
<td>President Hill &amp; Hamilton, Inc. Co-owner Shady Property Mgmt LTD</td>
<td>0.16%</td>
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<tr>
<td>Mark R. Watkins</td>
<td>Farmer</td>
<td>Director &amp; Chairman</td>
<td>Director Liberty National Bank</td>
<td>Partial Owner Watkins Farm</td>
<td>0.50%</td>
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<tr>
<td>Ronald L. Zimmerly, Jr.</td>
<td>N/A</td>
<td>Director &amp; President</td>
<td>Director &amp; Pres/CEO Liberty National Bank</td>
<td>N/A</td>
<td>0.34%</td>
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