Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and Sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850(c)(1), and 548(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or an LLC, see the General Instructions for the authorized individual who must sign the report.

Andrew O. Davis
Name of the Holding Company Director and Official

Secretary/Treasurer
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2020

Month / Day / Year

None
Reported Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address
Hometown Bancshares, Inc.

P.O. Box 1323
Corbin Kentucky 40702-1323

City State Zip Code

1030 Cumberland Falls Hwy

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Andrew O. Davis
Name
Secretary/Treasurer
Title

606-526-2730
Area Code / Phone Number / Extension

606-258-0218
Area Code / FAX Number

adavis@ahometownbank.com
E-mail Address

N/A Bank Only
Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?...

☐ Yes ☐ No

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report .......................... ☐

2. a letter justifying this request has been provided separately ... ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

FR Y-6
OMB Number: 7100-0297
Approval expires November 30, 2022
Page 1 of 2

12/2019
Form FR Y-6
Hometown Bancshares, Inc.
Corbin, KY
December 31, 2020

Report Item
2a. The Organization Chart:

- HOMETOWN BANCSHARES, INC.
  Corbin, KY
  Incorporated in Kentucky

- HOMETOWN BANK OF CORBIN INC.
  Corbin, KY Incorporated in Kentucky
  100% Owned by HOMETOWN BANCSHARES, INC.

- HOMETOWN (KY) STATUTORY TRUST I
  Corbin, KY Incorporated in Delaware
  100% owned by HOMETOWN BANCSHARES, INC.

- HOMETOWN BANK OF CORBIN TRUST
  Corbin KY incorporated in Delaware
  100% owned by HOMETOWN BANK OF CORBIN INC.

2b. Submitted via Reporting Central March 30, 2021

*LEI is N/A unless noted
Results: A list of branches for your depository institution: HOMETOWN BANK OF CORBIN INC. (ID_RSSD: 2897633). This depository institution is held by HOMETOWN BANCSHARES, INC. (2955300) of CORBIN, KY. The data are as of 12/31/2020. Data reflects information that was received and processed through 01/05/2021.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

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<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
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<td>OK</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>2897633</td>
<td>HOMETOWN BANK OF CORBIN INC.</td>
<td>1030 CUMBERLAND FALLS HWY</td>
<td>CORBIN</td>
<td>KY</td>
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<td>OK</td>
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<td>3878826</td>
<td>BARBOURVILLE BANKING CENTER</td>
<td>238 CUMERLAND AVENUE</td>
<td>BARBOURVILLE</td>
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<td>3075522</td>
<td>MASTER STREET BRANCH</td>
<td>501 MASTER STREET</td>
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<td>OAK GROVE BRANCH</td>
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<td>3675874</td>
<td>LONDON BANKING CENTER</td>
<td>1506 WEST 5TH STREET</td>
<td>LONDON</td>
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<td>5372113</td>
<td>WILLIAMSBURG BANKING CENTER</td>
<td>980 SOUTH HWY 25W</td>
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<td>Country</td>
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</table>
ANNUAL REPORT OF BANK HOLDING COMPANIES FRY6 12-31-20 (cont.)

Report Item #3(1). Current securities holders with ownership, control or holdings of 5% or more with the power to vote as of fiscal year ending 12-31-20:

Common Stock
Estate of Glenn William Hoover II, Corbin, KY, USA U.S. 3,000 shares of 59,795 shares outstanding at 12-31-19 5.02%
Mary Walker, Corbin, KY, USA U.S. Citizen 3,000 shares of 59,795 shares outstanding at 12-31-19 5.02%
Dallas R. Eubanks, Corbin, KY, USA U.S. Citizen 5,734 shares of 59,795 shares outstanding at 12-31-19 9.59%
Rebecca Daniel, Corbin, KY, USA U.S. Citizen 3,480 shares of 59,795 shares outstanding at 12-31-19 5.82%

Report Item #3(2).
None.

Report Item #4. Insiders:

<table>
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<tr>
<th>(1)First Name, City, State, Country</th>
<th>(2)Occupation</th>
<th>(3)(a)Title</th>
<th>(3)(b)Title with Subsidiaries</th>
<th>(3)(c)Title with Other Businesses</th>
<th>(4)(a) % of Voting Securities</th>
<th>(4)(b) % Voting of Subsidiaries</th>
<th>(4)(c)Other Companies and Voting % (If 25% or more voting interest)</th>
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<tbody>
<tr>
<td>WILLIAM DANIEL CORBIN KY USA</td>
<td>RADIOLOGIST</td>
<td>DIRECTOR</td>
<td>N/A</td>
<td>N/A</td>
<td>2.01%</td>
<td>N/A</td>
<td>NONE</td>
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<tr>
<td>DALLAS R EUBANKS CORBIN KY USA</td>
<td>OWNER, EUBANKS ELECTRIC &amp; TWO LOCAL RADIO STATIONS</td>
<td>DIRECTOR</td>
<td>N/A</td>
<td>President EUBANKS ELECTRICAL SUPPLY INC. 100%</td>
<td>9.59%</td>
<td>N/A</td>
<td>EUBANKS ELECTRICAL SUPPLY INC. 100%</td>
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<td>Name</td>
<td>Position</td>
<td>Affiliation</td>
<td>Ownership</td>
<td>Equity</td>
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<tr>
<td>Mike Mitchell</td>
<td>Knox County Judge Executive</td>
<td>President Eubanks Broadcasting Inc 100%</td>
<td>0.95%</td>
<td>N/A</td>
<td>Salt Lick Farms LLC 33%</td>
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<tr>
<td>Robert Walker</td>
<td>Pepsi Cola Bottling Co. (Retired)</td>
<td>Director</td>
<td>3.01%</td>
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<td>None</td>
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<tr>
<td>Curt Wyatt</td>
<td>Insurance Agent</td>
<td>Director</td>
<td>1.30%</td>
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<td>Bob Hammons</td>
<td>Attorney</td>
<td>Chairman</td>
<td>1.84%</td>
<td>N/A</td>
<td>Hammons &amp; Brittain Attorneys at Law (50%)</td>
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<tr>
<td>Timothy Barnes</td>
<td>N/A</td>
<td>President (Hometown Bank of Corbin, Inc.)</td>
<td>3.55%</td>
<td>N/A</td>
<td>Corbin Baseball Boosters, Inc. (33%)</td>
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<tr>
<td>Name</td>
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<td>Ownership</td>
<td>Percentage</td>
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<tr>
<td>K. Stuart House</td>
<td>Owner/President</td>
<td>E.C. Porter Store Inc.</td>
<td>N/A</td>
<td>4.50%</td>
<td>E.C. Porter Store Inc. (71%)</td>
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<td></td>
<td>Director</td>
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<td>Skyhigh of London, LLC (100%)</td>
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<td>John David King</td>
<td>CFO</td>
<td>CFO (Hometown Bank of Corbin, Inc.)</td>
<td>N/A</td>
<td>0.84%</td>
<td>None</td>
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<td>Barbourville, KY USA</td>
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<tr>
<td>Sonya Grove</td>
<td>VP/Assistant Secretary</td>
<td>Compliance Officer (Hometown Bank of Corbin, Inc.)</td>
<td>N/A</td>
<td>0%</td>
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<tr>
<td>Andrew O. Davis</td>
<td>VP/Treasurer/Secretary</td>
<td>COO (Hometown Bank of Corbin, Inc.)</td>
<td>N/A</td>
<td>0.84%</td>
<td>Master Holdings, LLC (50%)</td>
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<tr>
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