

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Andrew O. Davis
 Name of the Holding Company Director and Official
 Secretary/Treasurer
 Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

A. O. Davis - sec/treasurer
 Signature of Holding Company Director and Official
 3/29/2018
 Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:
 is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only
 RSSD ID _____
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):
 December 31, 2018
 Month / Day / Year
 None
 Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)
 Reporter's Name, Street, and Mailing Address
 Hometown Bancshares, Inc.

Legal Title of Holding Company
 P.O. Box 1323
 (Mailing Address of the Holding Company) Street / P.O. Box
 Corbin Kentucky 40702-1323
 City State Zip Code
 1030 Cumberland Falls Hwy
 Physical Location (if different from mailing address)

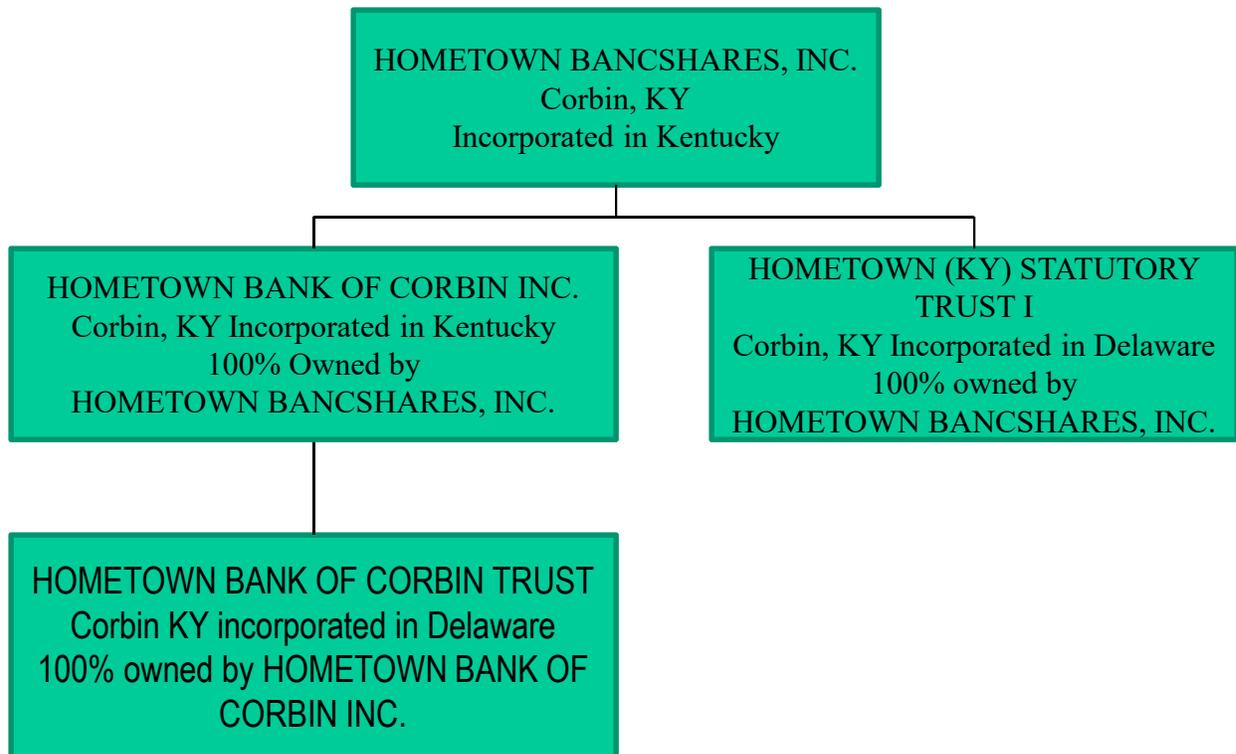
Person to whom questions about this report should be directed:
 Andrew O. Davis Secretary/Treasurer
 Name Title
 606-526-2730
 Area Code / Phone Number / Extension
 606-258-0218
 Area Code / FAX Number
 adavis@ahometownbank.com
 E-mail Address
 N/A Bank Only
 Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0
 In accordance with the General Instructions for this report (check only one),
 1. a letter justifying this request is being provided along with the report
 2. a letter justifying this request has been provided separately ...
 NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Form FR Y-6
Hometown Bancshares, Inc.
Corbin, KY
December 31, 2018

Report Item

2a. The Organization Chart:



2b. Submitted via Reporting Central April 1, 2019

*LEI is N/A unless noted

Results: A list of branches for your depository institution: **HOMETOWN BANK OF CORBIN INC. (ID_RSSD: 2897633)**.

This depository institution is held by **HOMETOWN BANCSHARES, INC. (2955300) of CORBIN, KY**.

The data are as of **12/31/2018**. Data reflects information that was received and processed through **01/06/2019**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code
OK		Full Service (Head Office)	2897633	HOMETOWN BANK OF CORBIN INC.	1030 CUMBERLAND FALLS HIGHWAY	CORBIN	KY	40701
OK		Full Service	3878826	BARBOURVILLE BANKING CENTER	238 CUMERLAND AVENUE	BARBOURVILLE	KY	40906
OK		Full Service	3075522	MASTER STREET BRANCH	501 MASTER STREET	CORBIN	KY	40701
OK		Full Service	3465002	OAK GROVE BRANCH	3779 CUMBERLAND FALLS HWY	CORBIN	KY	40701
OK		Full Service	3675874	LONDON BANKING CENTER	1506 WEST 5TH STREET	LONDON	KY	40741

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County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
WHITLEY	UNITED STATES	Not Required	Not Required	HOMETOWN BANK OF CORBIN INC.	2897633	
KNOX	UNITED STATES	Not Required	Not Required	HOMETOWN BANK OF CORBIN INC.	2897633	
KNOX	UNITED STATES	Not Required	Not Required	HOMETOWN BANK OF CORBIN INC.	2897633	
WHITLEY	UNITED STATES	Not Required	Not Required	HOMETOWN BANK OF CORBIN INC.	2897633	
LAUREL	UNITED STATES	Not Required	Not Required	HOMETOWN BANK OF CORBIN INC.	2897633	

ANNUAL REPORT OF BANK HOLDING COMPANIES FRY6 12-31-18 (cont.)

Report Item #3(1). Current securities holders with ownership, control or holdings of 5% or more with the power to vote as of fiscal year ending 12-31-18:

Common Stock

Glenn William Hoover II, Corbin, KY, USA	U.S. Citizen	3,000 shares of 59,795 shares outstanding at 12-31-16	5.02%
Mary Walker, Corbin, KY, USA	U.S. Citizen	3,000 shares of 59,795 shares outstanding at 12-31-16	5.02%
Dallas R. Eubanks, Corbin, KY, USA	U.S. Citizen	5,734 shares of 59,795 shares outstanding at 12-31-16	9.59%

Report Item #3(2). None

Report Item #4. Insiders:

(1)First Name, City, State, Country	(2)Occupation	(3)(a)Title	(3)(b)Title with Subsidiaries	(3)(c)Title with Other Businesses	(4)(a) % of Voting Securities	(4)(b) % Voting of Subsidiaries	(4)(c)Other Companies and Voting % (If 25% or more voting interest)
WILLIAM DANIEL CORBIN KY USA	RADIOLOGIST	DIRECTOR	N/A	N/A	2.01%	N/A	NONE
DALLAS R EUBANKS CORBIN KY USA	OWNER, EUBANKS ELECTRIC & TWO LOCAL RADIO STATIONS	DIRECTOR	N/A	President EUBANKS ELECTRICAL SUPPLY INC. 100% President EASTERN CABLE CORP 100%	9.59%	N/A	EUBANKS ELECTRICAL SUPPLY INC. 100% EASTERN CABLE CORP 100%

				President EUBANKS BROADCASTING INC 100%			EUBANKS BROADCASTING INC 100%
				President ENCORE COMMUNICATION INC 100%			ENCORE COMMUNICATION INC 100%
				President EUBANKS REALTY CORP 100%			EUBANKS REALTY CORP 100%
				Partner JEP (PARTNERSHIP)			JEP (PARTNERSHIP) 50%
MIKE MITCHELL CORBIN KY USA	KNOX COUNTY JUDGE EXECUTIVE	DIRECTOR	N/A	N/A	0.95%	N/A	SALT LICK FARMS LLC 33%
ROBERT TERRELL CORBIN KY USA	CONSULTING	DIRECTOR	N/A	N/A	2.76%	N/A	NONE
CHRIS TURNER CORBIN KY USA	OFFICE MANAGER, DRS. TURNER, WHITLEY & MORTON	DIRECTOR	N/A	Secretary & Treasurer Turner Whitley & Morton Internal Medicine, P.S.C. Turner Whitley & Morton Properties, LLC Member	1.42%	N/A	Turner Whitley & Morton Internal Medicine, P.S.C. (25%) Turner Whitley & Morton Properties, LLC (25%)
ROBERT WALKER CORBIN KY USA	PEPSI COLA BOTTLING CO.	DIRECTOR	N/A	N/A	3.01%	N/A	NONE
CURT WYATT CORBIN KY USA	INSURANCE AGENT	DIRECTOR	N/A	N/A	1.30%	N/A	NONE

BOB HAMMONS CORBIN KY USA	ATTORNEY	CHAIRMAN	N/A	Partner Hammons & Brittain Attorneys at Law Member Hammons & Brittain, LLC Member BGS Properties, LLC Robert P. Hammons Attorney at Law	1.84%	N/A	Hammons & Brittain Attorneys at Law (50%) Hammons & Brittain, LLC (50%) BGS Properties, LLC (25%) Robert P. Hammons Attorney at Law (100%)
TIMOTHY BARNES CORBIN KY USA	N/A	PRES/CEO	PRESIDENT (HOMETOWN BANK OF CORBIN, INC.)	President Corbin Baseball Boosters, Inc. President Moonbow Eggfest, Inc.	2.72%	N/A	Corbin Baseball Boosters, Inc. (33%) Moonbow Eggfest, Inc. (33%)
K. STUART HOUSE LONDON, KY USA	OWNER/PRESIDENT E.C. PORTER STORE INC.	DIRECTOR	N/A	PRESIDENT E.C. PORTER STORE, INC.	4.50%	N/A	E.C. PORTER STORE INC. (71%) SKYHIGH OF LONDON, LLC (100%)
JOHN DAVID KING BARBOURVILLE KY USA	N/A	CFO	CFO (HOMETOWN BANK OF CORBIN, INC.)	N/A	0.84%	N/A	NONE
SONYA GROVE CORBIN KY USA	N/A	VP/ASST SEC	COMPLIANCE OFFICER (HOMETOWN BANK OF CORBIN, INC.)	N/A	0%	N/A	NONE
ANDREW O. DAVIS CORBIN KY USA	N/A	VP/TREASURER/ SECRETARY	COO (HOMETOWN BANK OF CORBIN, INC.)	N/A	0.33%	N/A	NONE