

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Samantha Abraham

Name of the Holding Company Director and Official

Chief Financial Officer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Samantha Abraham

Signature of Holding Company Director and Official

03/31/2017

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- ☒ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2016

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Buckeye Bancshares, Inc.

Legal Title of Holding Company

105 Sheffield Center

(Mailing Address of the Holding Company) Street / P.O. Box

Lorain

OH

44055

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Samantha Abraham

Chief Financial Officer

Name

Title

440-233-3934

Area Code / Phone Number / Extension

440-233-8804

Area Code / FAX Number

srabraham@buckeyebank.com

E-mail Address

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion
of this report submission?.....

0=No

1=Yes

0

In accordance with the General Instructions for this report
(check only one),

1. a letter justifying this request is being provided along
with the report

☐

2. a letter justifying this request has been provided
separately

☐

NOTE: Information for which confidential treatment is being
requested must be provided separately and labeled
as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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City State Zip Code

Physical Location (if different from mailing address)

Results: A list of branches for your depository institution: **BUCKEYE COMMUNITY BANK (ID: RSSD: 2836306)**.
This depository institution is held by **BUCKEYE BANCSHARES, INC. (2836294) of LORAIN, OH**.
The data are as of **12/31/2016**. Data reflects information that was received and processed through **03/31/2017**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action of Change, Close, Delete, or Add**.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	2836306	BUCKEYE COMMUNITY BANK	105 SHEFFIELD CENTER	LORAIN	OH	44055	LORAIN	UNITED STATES	Not Required	74680	0	BUCKEYE COMMUNITY BANK	2836306
OK		Full Service	3660236	SHEFFIELD CENTER BRANCH	105 SHEFFIELD CENTER	LORAIN	OH	44055	LORAIN	UNITED STATES	Not Required	Not Required		BUCKEYE COMMUNITY BANK	2836306

Organizational Chart

12/31/16

Supplement to Org Chart

2a) N/A

2b) N/A

2c) N/A

2d) N/A

Buckeye Bancshares, Inc.
Lorain, Ohio
Incorporated in Ohio
Active

Buckeye Community Bank
Lorain, Ohio
Incorporated in Ohio
Active

100%

Buckeye Bancshares
Statutory Trust I
Lorain, Ohio
Incorporated in Ohio
Active

100%

Buckeye Community Bank
105 Sheffield Center
Lorain, OH 44055

Report Item 1(a): Form 10-K filed with the Securities and Exchange Commission

NO

Report Item 1(b): Annual reports to shareholders

YES, ANNUAL REPORTS ARE INCLUDED

Buckeye Bancshares, Inc.
Form FR Y-6
December 31, 2016

Report Item 3: Shareholders

(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-16.			Shareholders not listed in (3)(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-16.		
(1)(a) Name & Address (City, State, Country)	(1)(b) Country or Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name & Address (City, State, Country)	(2)(b) Country or Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Billy S. Rowland, Trustee of the Billy S. Rowland Revocable Trust dated 4/19/90 Vincent, OH, USA	USA	87,188 8.89%	None	None	None
Lily & Florencio Yuzon Amherst, OH, USA	USA	53,500 5.46%			
Benjamin & Sara Jane Norton Lorain, OH, USA	USA	53,500 5.46%			

Buckeye Bancshares, Inc.
Form FR Y-6
December 31, 2016

Report Item 4: Directors and Officers

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities held)
Charles Baumgartner Bay Village, OH	Attorney	Director/Secretary	Partner	1.51%	N/A	Attached
Timothy McManamon Bay Village, OH	CPA	Director	Brouse McDowell Executive Managing Director	.42%	N/A	
Peter Corogin Vermilion, OH	President & CEO	Director	McManamon & Co President & CEO	4.96%	N/A	
Richard (Kim) Mulder Amherst, OH	President	Director	Lake Erie Electric President	.87%	N/A	
James Park Amherst, OH	CPA	Director/Chairman	Star, Inc. President	1.12%	N/A	
Donel Sprenger Vermilion, OH	Retired	Director	Park & Illenberger Retired	1.22%	N/A	
Joan Reidy Lorain, OH	President & CEO	Director	Sprenger Enterprises President & CEO	.05%	N/A	
Bruce Stevens Avon Lake, OH	President & CEO, Buckeye Bank	Director/President & CEO	Avon Oaks Caring Community President & CEO	.64%	N/A	
Richard West Lakewood, OH	CEO	Director	CEO West Development Group	.76%	N/A	

Report Item 4: Directors and Officers

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities held)
Stephen Wright Sandusky, OH	N/A	Senior Vice President	Chief Lending Officer, Buckeye Bank	Chief Lending Officer	.59%	N/A	N/A
Benjamin Norton Avon, OH	N/A	Senior Vice President	Senior Vice President, Buckeye Bank	Chief Operating Officer	2.61%	N/A	N/A
Samantha Abraham Elyria, OH	N/A	Senior Vice President	Chief Financial Officer Buckeye Bank	Chief Financial Officer	N/A	N/A	N/A

Report Item 4: Directors and Officers**(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)****Attachment – 12-31-16**

<u>Director</u>	<u>Company</u>	<u>% Of Ownership</u>
Charles Baumgartner	N/A	N/A
Peter Corogin	25730, Inc.	40%
	Blaze Industrial Properties, Inc.	54%
	Corogin Associates, Inc.	34%
	Meade Creek Camp, Ltd	25%
	Firelands Electric, Inc.	73%
	Industrial Parkway Ltd	50%
	Lake Erie Electric, Inc.	79%
	Lake Erie Electric of Toledo	67%
	LED Construction Services, Inc.	50%
	Northern Lights of Vermilion, LLC	25%
	Ontario Ltd. Co.	51%
	RHB Limited Co.	60%
	Vermilion Associates Ltd.	99%
	Vermilion Investment Company LLC	25%
Timothy McManamon	McManamon & Co. LLC	85%
	1304-06 Mathews	50%
	Lescott Properties	100%
	TSM 47 LLC	100%
Richard (Kim) Mulder	Star Builders Inc.	100%
	Star, Inc.	100%
	SSM Properties 1 LLC	33%
	Mulder Family LLC	100%
	M2W Properties	33%
	Mise Properties	90%
James Park	Park & Illenberger CPA's, Inc.	80%
	Rowpark LLC	50%
	PALF LLC	34%
	Wings LLC	25%
	P & I Partnership	80%
Joan Reidy	R & J Investment Co. Inc.	33%
	Orosz Family Limited	33%
	Reidy Family Limited	33%
Donel Sprenger	N/A	N/A
Bruce Stevens	N/A	N/A
Richard West	West Environmental	100%
	West Land Development	100%
	Valensil	100%