Zip Code

FEDERAL RESERVE BA

Board of Governors of the Federal Reserve System



2014 APR -2 A 11: 04

Annual Report of Holding Companies FR Y-631S

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, LeRoy Land Dale

RSSD ID

Name of the Holding Company Director and Official

Chairman of the Board

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company, Director and Official
03/25/2014

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report
will be sent under separate cover
is not prepared

For Federal Reserve Bank Use Only

Month / Day / Year

Reporter's Name, Street, and Mailing Address
Farmers Bancorp of Nicholasville, Inc

Legal Title of Holding Company
200 North Main St / PO Box 340

(Mailing Address of the Holding Company) Street / P.O. Box

Nicholasville KY 40356

Date of Report (top-tier holding company's fiscal year-end):

Physical location (if different from mailing address)

December 31, 2013

David N Damron	EVP & CFO
Name	Title
8598816014	
Area Code / Phone Number / Extension	
8598872757	
Area Code / FAX Number	
ddamron@myfarmersbank.i	net
E-mail Address	
www.myfarmersbank.net	

reporter request confidential treatment for any portion of this on?
Please identify the report items to which this request applies:
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided. The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies

Legal Title of Subsidiary	Holding Company		Legal Title of Subsidia	ry Holding Company	
(Mailing Address of the	Subsidiary Holding Company) Street / P.O. Box	(Mailing Address of the	Subsidiary Holding Company)	Street / P.O. Box
City	State	Zip Code	City	State	Zip Code
Physical location (if diffe	erent from mailing address)		Physical location (if dit	ferent from mailing address)	
Legal Title of Subsidiary	/ Holding Company		Legal Title of Subsidia	ry Holding Company	
(Mailing Address of the	Subsidiary Holding Company	/) Street / P.O. Box	(Mailing Address of the	e Subsidiary Holding Company	Street / P.O. Box
City	State	Zip Code	City	State	Zip Code
Physical location (if diffe	erent from mailing address)		Physical location (if di	ferent from mailing address)	
Legal Title of Subsidiary	y Holding Company		Legal Title of Subsidia	ry Holding Company	
(Mailing Address of the	Subsidiary Holding Company	y) Street / P.O. Box	(Mailing Address of th	e Subsidiary Holding Company	Street / P.O. Box
City	State	Zip Code	City	State	Zip Code
Physical location (if diffe	erent from mailing address)		Physical location (if di	fferent from mailing address)	
Legal Title of Subsidian	y Holding Company		Legal Title of Subsidia	ary Holding Company	
(Mailing Address of the	Subsidiary Holding Compan	y) Street / P.O. Box	(Mailing Address of th	e Subsidiary Holding Company) Street / P.O. Box
City	State	Zip Code	City	State	Zip Code
Physical location (if diff	ferent from mailing address)		Physical location (if d	ifferent from mailing address)	

The Farmers Bancorp of Nicholasville, Inc.

200 North Main Street Nicholasville, Kentucky

Fiscal Year Ending December 31, 2013

Report Item

- 1: a. Farmers Bancorp of Nicholasville, Inc. is not registered with the SEC and is therefore not required to prepare and submit SEC form 10K.
- 1: b. Farmers Bancorp of Nicholasville, Inc. does prepare an annual report for its shareholders. The reports have been delayed and will be forwarded upon availability.
- 2: a. The Farmers Bancorp of Nicholasville, Inc.
 200 North Main Street
 Nicholasville, Kentucky
 Incorporated: Kentucky July, 1984

 (100%)

 Farmers Bank
 200 North Main Street
 Nicholasville, Kentucky
 Incorporated: Kentucky November, 1934
- 2: b. emailed to Structure@clev.frb.org on March 21, 2014

Results: A list of branches for your holding company: FARMERS BANCORP OF NICHOLASVILLE, INC. (1071771) of NICHOLASVILLE, KY. The data are as of 12/31/2013. Data reflects information that was received and processed through 04/07/2014.

Reconciliation and Verification Steps

- 1. In the Data Action column of each branch row, enter one or more of the actions specified below.
- 2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter 'OK' in the Data Action column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.

Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

<u>Submission Procedure</u>

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID RSSD*	Comments
ОК		Full Service (Head Office)	485214	FARMERS BANK	200 N MAIN ST	NICHOLASVILLE	KY	40356	JESSAMINE	UNITED STATES	9326	(FARMERS BANK	485214	
OK		Full Service	3943108	BELL PLACE BRANCH	201 BELLAIRE DR.	NICHOLASVILLE	KY	40356	JESSAMINE	UNITED STATES	480329	7	FARMERS BANK	485214	4
ОК		Full Service	3667945	BRANNON CROSSING BRANCH	110 EAST BRANNON ROAD	NICHOLASVILLE	KY	40356	JESSAMINE	UNITED STATES	458811		FARMERS BANK	485214	
ОК		Full Service	489418	WILMORE BRANCH	213 E MAIN ST	WILMORE	KY	40390	JESSAMINE	UNITED STATES	232389	-	FARMERS BANK	485214	4

The Farmers Bancorp of Nicholasville, Inc.

Fiscal Year Ending December 31, 2013

Report Item 3: Shareholders

(1)(a)(1)(b)(1)(c)(2)(a)(2)(b)(2)(c)

Current Shareholders with owners	ship, control or holdings of 5% or n	nore	Shareholders not listed in (3)(1)(a) through (3)(1)® that had ownership, control of holdings						
with power to vote as of 12-31-2003.			of 5% or more with power to vote during the fiscal year ending 12-31-2003.						
(1)(a) Name & Address (City, State)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of each Class of Voting Securities	(2)(a) Name & Address (City, State)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of each Class of Voting Securities				
Leroy Land Dale Lexington, Kentucky	USA	20,239 - 62.25% Common Stock	(none)	(none)	(none)				

The Farmers Bancorp of Nicholasville, Inc. Fiscal Year Ending December 31, 2013

Report Item 4: Directors and Officers

(1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Addresses (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting secutiries are held (List names of companies and percentage of voting secutiries are held)
William N. Cassity Nicholasville, KY	County Judge Executive	Director	Vice Chariman (Farmers Bank)	n/a	0.77%	n/a	n/a
Clay M. Corman Nicholasville, KY	Business Owner	Director	Director (Farmers Bank)	Owner CMC Inc	0.85%	n/a	n/a
Leroy Land Dale Nicholasville, KY	Farmer	Chariman of the Board	Chariman of the Board (Farmers Bank)	n/a	62.25%	n/a	n/a
Villiam H. Hayden Nicholasville, KY	Commercial Contractor	Vice Chariman	Director (Farmers Bank)	n/a	1.25%	n/a	n/a
Walter P. Jourdan Nicholasville, KY	Business Owner	Director	Director (Farmers Bank)	Owner Jourdan Graphic Services	0.31%	n/a	n/a
Charles L. Miller Nicholasville, KY	Farmer	Director	Director (Farmers Bank)	n/a	0.31%	n/a	n/a
William Q. Muir Nicholasville, KY	Farmer & Developer	Director	Director (Farmers Bank)	n/a	0.37%	n/a	n/a

The Farmers Bancorp of Nicholasville, Inc. Fiscal Year Ending December 31, 2013

Report Item 4: Directors and Officers
(1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Addresses (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidlaries	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting secutiries are held (List names of companies and percentage of voting secutiries are held)
Joe Walker Nicholasville, KY	Retired Elected Official	Director	Director (Farmers Bank)	n/a	0.31%	n/a	n/a
Director Emeritus (none)							
Executive Officers	of Farmers Bank						
James P. Bailey	n/a	President & CEO	President & CEO (Farmers Bank)	n/a	0.31%	n/a	n/a
Bruce Marshall	n/a	{none}	EVP / Senior Lender (Farmers Bank)	· n/a	0.00%	n/a	n/a
David N Damron	n/a	Treasurer	EVP / CFO	n/a	0.18%	n/a	n/a